



Your complete CPD
guide

BROCHURE

Critical updates across
30+ practice areas

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Overseas Investment Act Reform: Exploring the New National Interest Test

RECORDED IN MAY 2026

WEB265NZA03

\$190

The 2026 reforms to New Zealand's Overseas Investment Act significantly reshape how transactions are assessed, approved and structured, with changes to decision-making criteria, national interest considerations and compliance expectations. In this focused and practical session, you will receive a clear and timely update on what has changed, which investors and investments are most affected and what this means in practice for property, forestry and commercial transactions. You will walk away with a practical understanding of how to draft, structure and settle transactions involving overseas entities, how to manage transitional issues, and the steps you should be taking now to protect your clients and navigate the new regime with confidence.

Chair: **Tina Hwang**, Director, Queen City Law

THE NEW NATIONAL INTEREST TEST: NEW RULES AND PRACTICAL IMPLICATIONS

- Old vs new process
- Fees and timing
- Practical implications

Presented by **Jason Maddox**, Senior Associate, Flacks & Wong Corporate Lawyers

SPECIFIC TESTS: FORESTRY AND RESIDENTIAL LAND FOR INVESTOR VISA HOLDERS

- Production Forestry
- Investor Visa holders: residential land purchases
- Practical implications and issues
- Recent experience

Presented by **Christina Lefever**, Principal, Lefever Law

Learning Objectives:

- Understand the new national interest test including the new rules and practical implications
- Navigate the specific tests for forestry and for residential land for investor visa holders

“Really interesting, great tips, and good to listen to”

“Excellent, succinct, and clear”

ATTEND AND EARN

1.5 CPD HOURS



Sentencing - Reforms, Strikes, and Discounts

FRIDAY, 24 JULY 2026
1.30PM TO 2.45PM

WEB267NZA04
\$130

Join us for a focused update on what's changed and changing in sentencing. We will discuss practical strategies for how you can adapt regardless of whether you are appearing for the prosecution or defence. We will look into recent sentencing reforms, including the (adjusted) return of three strikes, and the statutory cap on discounts, plus emerging case law to explore how these are shaping sentencing in our courts today.

SENTENCING STRATEGY RESET: SENTENCING AFTER THE REFORMS

Presented by **Maree Cross**, Barrister, Lorne Street Chambers and **Marie Taylor-Cyphers**, Barrister, Verus Chambers

Learning Objectives:

- Analyse the practical impact of recent sentencing reforms in New Zealand and refine advocacy strategies for achieving effective outcomes at sentence.

“Great resources and quality explanation of presented information.”

“Very good, prosecutorial leaning”

ATTEND AND EARN

1 CPD HOUR



Acting in Family Violence Matters: Disclosure, Bail and Expert Evidence

RECORDED IN JUNE 2026

WEB266NZA05
\$345

Family violence files demand careful judgment, confident advocacy and a clear grasp of your obligations. Gain expert, practical guidance and strategies on handling disclosure, bail advocacy and expert evidence with mastery and protect your client's position. Take away the insights of years of experience and ensure that you are acting in the best manner possible in the ever-burgeoning number of Family Violence matters coming before the Courts.

DISCLOSURE IN FAMILY VIOLENCE MATTER

- Navigating between obligations under the Privacy Act 2020 and Criminal Disclosure Act 2008
- The risk of re-traumatisation
- Applying the "relevance" test in the context of intertwined lives
- What are your disclosure obligations when a complainant becomes reluctant?

Presented by **Tim Bain**, Partner, Luke Cunningham Clere

GETTING YOUR CLIENT BAIL IN FAMILY VIOLENCE CASES

- An introduction to the Bail Act 2000
- An in-depth discussion about the specific family violence related sections in the Act
- Some tools to satisfy the threshold for a grant of bail in family violence cases

Presented by **Ethan Huda**, Barrister of Christchurch

EXPERT EVIDENCE IN FAMILY VIOLENCE CASES

Presented by **Ethan Huda**, Barrister of Christchurch

Learning Objectives:

- Handle disclosure issues in family violence cases.
- Approach bail in family violence matters with confidence.
- Work with expert evidence in family violence cases.

“Excellent speaker, spoke well and covered good points.”

“Very engaging and knowledgeable.”

ATTEND AND EARN

3 CPD HOURS



Navigating the Coronial Jurisdiction: A Practical Guide for Lawyers

RECORDED IN JUNE 2026

WEB266NZA14

\$130

Gain the confidence and clarity you need to navigate the increasingly complex and high-profile coronial jurisdiction. Understand what to expect at each stage of an inquiry and how to engage effectively on behalf of your client or organisation. Drawing on real-world experience from counsel involved in some of the country's most significant coronial inquiries, you'll learn how to manage evidential and procedural challenges, understand the strategic role of counsel and respond effectively to findings and recommendations. Whether you are new to the jurisdiction or seeking to strengthen your practice, gain valuable, actionable guidance to help you manage risk, advise with confidence and operate effectively in a highly public and evolving legal environment.

NAVIGATING THE CORONIAL JURISDICTION: A PRACTICAL GUIDE FOR LAWYERS

The coronial jurisdiction is evolving rapidly with inquiries becoming larger, more complex, and increasingly public facing, yet it remains unfamiliar territory for many practitioners. Be equipped with a practical guide to coronial inquiries, an understanding of the stages of an inquiry, the role of counsel and the unique procedural considerations that arise in this jurisdiction. You'll also build a clear, working understanding of how the Coroner's Court operates and how to engage with inquiries effectively.

You will gain practical insights into:

- The fundamentals of the jurisdiction
- The life of a coronial inquiry from death to findings
- The Coroner's statutory scope and powers
- The ways organisations and individuals become involved in coronial inquiries
- The role of Counsel in inquiries and inquests
- Evidential issues and procedural fairness
- The effect of a Coroner's findings and recommendations

Presented by **Christina Twyman**, Partner, Regulatory & Prosecutions, Wynn Williams and **Joshua Shaw**, Partner, Regulatory & Prosecutions, Wynn Williams

Learning Objectives:

- Understand the structure and operation of the coronial jurisdiction
- Understand the practical implications of coronial findings and recommendations, including how to engage effectively in inquiries and inquests, manage risk and respond strategically to outcomes in an increasingly public and complex environment.

“A good useful presentation and easy to follow”

“Excellent presentation and valuable tips”

ATTEND AND EARN

1 CPD HOUR



Major Privacy Law Reforms: Hear from the Office of the Privacy Commissioner on IPPA3

RECORDED IN JUNE 2026

WEB266NZA12

\$130

With the introduction of IPP3A from 1 May 2026, all businesses and organisations, and their advisers, face a significantly more onerous privacy obligations. Hear directly from the Office of the Privacy Commissioner and an experienced privacy practitioner on what IPP3A means in practice, how it affects existing privacy practices and processes and the steps agencies (all businesses and organisations) should be taking now to prepare for the new legal landscape.

Chair: **Dr Maria Pozza**, Director - Lawyer, Gravity Lawyers

NEW IPPA3 PRIVACY LEGISLATION: HEAR FROM THE OFFICE OF THE PRIVACY COMMISSIONER

From 1 May 2026, IPP3A comes into force and agencies and their advisors need to be ready. Join Steph Gregor (Office of the Privacy Commissioner) and Dr Maria Pozza (Gravity Lawyers) as they break down what the new principle requires, how it flows through to the Codes of Practice, and what practical compliance might look like for agencies.

- Understand what IPP3A requires, why it has been introduced, and how it changes existing collection obligations under the Privacy Act
- Hear directly from the Office of the Privacy Commissioner on regulatory intent, expectations, and areas of compliance risk
- Examine how IPP3A interacts with and flows through to the Codes of Practice, including where agencies may need to adjust current processes
- Identify the practical impacts for agencies, including changes to collection practices, notices, policies, and internal governance
- Gain clear, actionable guidance on practical compliance steps for agencies and lawyers advising them ahead of the 1 May 2026 commencement date

Presented by **Steph Gregor**, Manager - Capability and Guidance, Office of the Privacy Commissioner

Learning Objectives:

- Understand the scope and effect of IPP3A, including how it changes personal information collection obligations under the Privacy Act
- Identify how IPP3A flows through to the Codes of Practice and where existing agency processes may need to change
- Recognise the key practical steps agencies and advisers should take to prepare for compliance from 1 May 2026

“*Very informative session, relevant and interesting.*”

“*Great topic and very interesting.*”

ATTEND AND EARN

1 CPD HOUR



Navigating Bullying and Sexual Harassment Allegations in the Workplace

RECORDED IN JUNE 2026

WEB266NZA09

\$345

Bullying, and sexual harassment allegations in the workplace are rising. This practical webinar will equip you with the skills and confidence to navigate allegations of bullying and sexual harassment in the workplace. Gain a clear understanding of what constitutes workplace bullying under current law through recent case analysis and develop practical strategies for preventing and responding to sexual harassment allegations. Strengthen your professional judgement, enhance client outcomes and support legally sound, ethical and effective practice. Learn how to apply trauma-informed practice when handling these sensitive issues.

A must attend for all employment lawyers, in-house counsel and all lawyers with any staff.

Chair: **John Farrow**, Partner, Anderson Lloyd

UNDERSTANDING BULLYING: LAW AND CASES

- Key elements required to establish bullying
- Common behaviours that may constitute bullying (and those that typically do not)
- Review of recent tribunal and court decisions highlighting emerging trends, evidentiary issues and practical lessons
- Implications of recent cases for employers, employees and advisers

Presented by **Shaun Brookes**, Partner, Buddle Findlay

NAVIGATING SEXUAL HARASSMENT ALLEGATIONS IN THE WORKPLACE

- The legal framework
- Mitigating the likelihood of allegations arising
- Practical ways to address allegations

Presented by **Robbie Bryant**, Special Counsel, Todd Walker

TRAUMA INFORMED LEGAL PRACTICE: AN INTRODUCTION

- Provide an overview of trauma informed practice and approaches
- Discussion on how trauma informed practice is relevant in the law and legal practice generally
- Explore how trauma informed practices might be applied in the workplace and employment law contexts, including in investigations

Presented by **Holly Hedley**, Consultant, Dawn Legal

Learning Objectives:

- Identify workplace bullying under current law and apply recent case insights to practical advice
- Recognise unlawful sexual harassment and discrimination and apply the legal framework to real-world scenarios
- Know how to apply trauma-informed principles when advising on or managing bullying, harassment and discrimination matters

“Very well presented and an engaging”

“It was fantastic and very professional.”

ATTEND AND EARN

3 CPD HOURS



Implications of the New Health and Safety at Work Act Reforms

RECORDED IN JUNE 2026

WEB266NZA13

\$130

Understand what these significant Work Health and Safety Act reforms and what they will mean for you in practice, including likely new areas of legal risk. Timed to follow the release of the Select Committee report on the Health and Safety at Work Amendment Bill, you will cut through the controversy and gain clear, practical guidance on what the proposed reforms will really mean for your, or your clients', organisation. Understand how the reforms will affect small, low-risk businesses, introduce "safe harbour" protections and clarify long-standing grey areas around officer due diligence. You will gain an understanding of where obligations may be narrowed, where risks may shift and how to respond confidently to the new legal landscape so that you can adapt early, manage exposure and make informed decisions.

NEW HEALTH AND SAFETY AT WORK ACT REFORM

Significant health and safety reform is underway, and has attracted some strong criticism, but what will it mean for your or your clients' businesses and officers? This session is scheduled to follow the release of the Select Committee report on the Health and Safety at Work Amendment Bill and you will walk away with an understanding of the most significant proposals as amended through the Select Committee process, including:

- Confining the duties of small "low risk" businesses to "critical risks", potentially affecting 97% of businesses
- Introducing "safe harbours" for PCBUs if compliant with Approved Codes of Practice
- Amendments to the duties relating to recreational access to land
- Removing overlap between the Health and Safety at Work Act and other legislation
- Clarifying and limiting the due diligence duties for officers

Presented by **Emma Peterson**, Partner, Russell McVeagh and **Mark Campbell**, Special Counsel, Russell McVeagh

Learning Objectives:

- Interpret the proposed Health and Safety at Work Act reforms by understanding the key amendments emerging from the Select Committee process.
- Apply the reforms in practice by identifying where obligations may be narrowed, where new or shifting legal risks may arise, and how to respond proactively to manage compliance, reduce exposure and make informed decisions for your organisation or clients.

“Excellent presentation and very useful”

“Well presented and very interesting”

ATTEND AND EARN

1 CPD HOUR



Update on Fast Track Decisions: Infrastructure Intensive

WEDNESDAY, 19 AUGUST 2026
1.00PM TO 2.00PM

WEB268NZA04
\$130

Fast-track approval has, since the introduction of the original COVID-19 regime, embedded itself as an important consenting option for infrastructure projects in New Zealand. With the supercharging of the process through the Fast-track Approvals Act the process has gained significant momentum (and detractors). Fast-track panels have been making robust decisions, in tight timeframes with significant information considered. It is certainly not the rubber-stamping exercise which many feared. A faster approvals process is now firmly embedded in New Zealand's environmental regime. Whether over time it will be superseded by RMA (and Conservation Act and other) reforms is yet to be seen but for at least the next five years a fast-track process will remain front and centre in our approvals' regime.

UPDATE ON FAST TRACK DECISIONS: INFRASTRUCTURE INTENSIVE

With the FTAA process now well embedded how is the process going against its intentions?

You will gain practical guidance on the fast-track process and:

- Consider if the process is delivering / not delivering on its intentions
- Explore the pros and cons of the process to date for both referral and substantive applications for all involved (panels, applicants, iwi, stakeholders, communities, councils, infrastructure providers)
- Gain tips on how to best utilise the fast-track process
- Discuss examples and the circumstances when fast-track may be preferable compared to standard processes
- Look into its future with RMA (and other) reforms

Presented by **David Allen**, Partner, Buddle Findlay; Accredited RMA Hearings Commissioner

“Very concise and made points strong”

“Very useful”

ATTEND AND EARN

1 CPD HOUR



Practical Guidance on the New National Direction Package

WEDNESDAY, 16 SEPTEMBER 2026
12.00PM TO 1.00PM

WEB269NZA01
\$130

Gain practical guidance on what's coming into force and the implications of key 2026 amendments to the NES-CF and the NES-MA. Unpack the amendments with the help of a leading voice. Examine the changes to the law, the practice, procedure and processes. Don't miss out.

NEW NATIONAL DIRECTION PACKAGE – COMMERCIAL FORESTRY AND AQUAMARINE REGULATION

- Unpack the key 2026 amendments to the Resource Management (National Environmental Standards for Commercial Forestry) Regulations 2017 (NES-CF) including:
 - When there can be more stringent RMA plan rules than the NES-CF
 - The new risk-based approach for managing slash
 - Removal of duplicative requirements including for replanting plans
 - Changes to the documents incorporated by reference such as the erosion susceptibility classifications
- Examine the key 2026 amendments to the Resource Management (National Environmental Standards For Marine Aquaculture) Regulations 2020 (NES-MA) including:
 - Expanded situations in which the NES-MA will apply
 - New activity status pathways for aquaculture-related research or trials in new locations, changes to or cancellation of monitoring conditions, and additional structure types
 - Adjustments to finfish species-change provisions
- Gain practical guidance on what's coming into force and the implications of key 2026 amendments to the NES-CF and the NES-MA.

Presented by **Diana Hartley**, Partner, DLA Piper; *Doyle's Guide* Leading Environment & Resource Management Lawyer 2026, Leading Partner in Legal 500 Asia-Pacific 2025

“Thorough, erudite and plain language”

“Very clear and reasonably comprehensive overview given the short time frame”

ATTEND AND EARN

1 CPD HOUR



Relationship Property: Jurisdiction, Intermingling, Structures and s15

RECORDED IN JUNE 2026

WEB266NZA04

\$420

This half-day programme is for family law practitioners dealing with complex relationship property disputes. Delivered by leading family law specialists and forensic accountants, you will focus on practical strategies and real world application. Gain insight into jurisdiction issues with overseas elements, uncover the issues and concerns regarding value in trusts and companies, understand how to manage intermingling and separate property plus gain a practical deep dive into section 15 economic disparity.

Chair: **Shelley Stevenson**, Barrister, Kumutoto Chambers

FROM AUCKLAND TO ANYWHERE: THE CURRENT NZ COURT APPROACH TO JURISDICTION AND FOREIGN RELATIONSHIP PROPERTY LAW

- Sections 7 and 7A: Triggers, traps & the “closest connection”
- Forum non-conveniens: how NZ Courts weigh competing proceedings
- The Long-ish Arm of the Law: limits on NZ jurisdiction over foreign trusts, companies and land

Presented by **Jeremy Johnson**, Barrister /Arbitrator, Bankside Chambers, and **Dylan Pine**, Director, Clendon Webb

TRUSTS, COMPANIES, AND HIDDEN VALUE: A PRACTITIONER'S GUIDE TO CRACKING COMPLEX STRUCTURES IN RELATIONSHIP PROPERTY SETTLEMENTS

Navigate the complexities of relationship property settlements where transparency is clouded by Trusts and companies. Identify when it's time to look behind legal forms to uncover the true value and nature of relationship property.

- Looking back – the Investigative Phase
 - Identifying need for analysis ('red flags')
 - Reviewing contracting-out agreements (s 21)
 - Navigating Dispositions to Trusts and Companies (s 44)
- Looking ahead - Valuation and Settlement
 - Achieving a fair valuation of company interests
 - Making settlements that are tax aware

Presented by **Julie Hercock**, Founder Director, Beyond the Quill, Chartered Accountant and Forensic Accounting Specialist

INTERMINGLING OF RELATIONSHIP PROPERTY WITH SEPARATE PROPERTY: SALARY SACRIFICE AND INCREASING/DECREASING VALUE (S9A AND S17A) SACRIFICE AND INCREASING/DECREASING VALUE (S 9A & S 17A)

- When separate becomes Relationship Property (s 9A)
- When value is reduced (s17A)
- Salary sacrifice contributions-sacrifice contributions
- Intermingling and tracing
- Valuation and quantification
- Common pitfalls

Presented by **Tracy Chubb**, Barrister, Tracy Chubb Barrister

PRACTICAL SCENARIO: CRACKING S15: A PRACTICAL DEEP DIVE INTO ECONOMIC DISPARITY -HOW TO QUANTIFY, PROVE AND ARGUE IT DIVE INTO ECONOMIC DISPARITY — HOW TO QUANTIFY, PROVE, AND ARGUE IT

Take a step by step walk through a “real world” s15 scenario, covering:--15 scenario, covering:

- How to quantify economic disparity using practical, defensible methodologies
- What evidence to gather to support (or defend against) an s15 claim
- How to structure a persuasive argument from opening premise through to practical outcomes
- How to deal with contingencies in different factual situations, including:
 - arguing the appropriate *period of disparity*
 - addressing competing interpretations
 - resolving the many *subjectivities* inherent in s15 analysis

Presented by **Minka Boddé**, Special Counsel and Family Law Specialist, Aspiring Law, and **Julie Hercock**, Founder Director, Beyond the Quill, Chartered Accountant and Forensic Accounting Specialist

Learning Objectives:

- Understand when New Zealand courts will deal with relationship property disputes involving overseas elements
- Learn how to identify and value interests in trusts and companies for fair relationship property outcomes
- Understand how separate property can be altered through intermingling and how to quantify the effect
- Gain practical skills to quantify and argue section 15 economic disparity claims

“Extremely well presented and very informative”

“This was very interesting and extremely knowledgeable”

ATTEND AND EARN

4 CPD HOURS



Immigration Law Symposium 2026

THURSDAY, 13 AUGUST 2026

9.00AM TO 5.15PM

WEB268NZA02

\$690

The rules are changing, but more importantly, how they are being applied in practice is often unclear. With the rollout of the Immigration Amendment Act 2025, ongoing changes to the Skilled Migrant Category, Accredited Employer Work Visa, Deportation Liability and a noticeable rise in compliance scrutiny, practitioners are having to make judgment calls without always having certainty. You are likely already seeing more refusals based on small technical issues, greater focus on character concerns and situations where clients unexpectedly face deportation risks. At the same time, clients still expect clear answers and reliable outcomes. Learn how it is playing out and approach complex cases with confidence.

SESSION 1: NAVIGATING VISA APPLICATIONS PLUS IMPLICATIONS OF AI IN IMMIGRATION PRACTICE

9.00AM TO 1.15PM

WEB268NZA02A

\$420

SESSION 2: APPEALS, DEPORTATION AND INZ POLICY CHANGES

2.00PM TO 5.15PM

WEB268NZA02B

\$345

Chair: **Marcus Beveridge**, Managing Director, Queen City Law

Chair: **Marcus Beveridge**, Managing Director, Queen City Law

AI ETHICS AND GOOD PRACTICE FOR THE IMMIGRATION SPECIALIST

- Setting the scene: Why this matters for Immigration practitioners
- The seven requirements for trustworthy AI - an international benchmark for responsible AI and the framework NZ's own approach draws on
- A simple self-audit framework for your practice
- Questions to ask before adopting any AI tool

Presented by **Deborah Manning**, Barrister, Landmark Chambers

THE HIGH COURT AND BEYOND

- Role of the Upper Courts in immigration (supervisory jurisdiction, appeal vs review)
- Judicial review in practice (key grounds: illegality, fairness, unreasonableness)
- Interaction with IPT appeals and strategic pathway choices
- Practical High Court considerations (evidence, urgency, procedure, costs)
- Key trends and case law shaping immigration decisions
- Strategic considerations for practitioners

Presented by **Pooja Sundar**, Partner, Dalley Sundar

EMPLOYMENT COMPLIANCE, AUDITS AND SPONSOR RISK

Presented by **Lauren Qiu**, Principal, Stay Legal

INZ POLICY CHANGES AND PITFALLS TO WATCH OUT FOR

- Practical tips on navigating changes in policy and operation including in respect to Dependent Child Income thresholds, Job Change applications, breaches
- Helpful information on upcoming and recent policy suggestions
- Case examples to navigate complex scenarios

Presented by **Shi Sheng Cai (Shoosh)**, Partner, Ashcroft Mitchell McGregor

IMPLICATIONS OF THE SKILLED MIGRANT CATEGORY CHANGES

Presented by **Sonny Lam**, Consultant, Queen City Law

ACTIVE INVESTOR PLUS RESIDENCE VISA: PRACTICAL ISSUES, COMMON PITFALLS AND EMERGING TRENDS

- Overview of the Active Investor Plus (AIP) residence programme
- Understanding source of funds and source of wealth requirements
- Common evidential and compliance issues encountered in practice
- Managing investment implementation, transfers and ongoing reporting obligations
- Practical tips, recent trends and lessons learned from recent AIP applications

Presented by **Jack Cheng**, Barrister, Mills Lane Chambers

CRIMINAL LAW AND IMMIGRATION: CHANGES TO DEPORTATION LIABILITY AND OFFENDING

- Expansion and consequences of deportation liability scope
- Implications for resident visa-holders, s 106 applications, and the DLN process
- Changes to migrant exploitation offending and "bad-faith"/offending refugee claimants

Presented by **Austin Lange**, Senior Associate, and **Claudia Hillman**, Senior Solicitor, Young Hunter Lawyers

Learning Objectives:

- Understand ethical risks and best-practice frameworks for integrating AI into immigration practice
- Learn how to manage employment compliance obligations, audits and sponsor risk to minimise exposure in immigration matters
- Consider the implications of recent Skilled Migrant Category changes and how they affect eligibility, strategy and appeals

Learning Objectives:

- Gain a review of High Court practice and procedure, appellate pathways, judicial review grounds and strategic litigation choices
- Receive practical guidance on navigating recent and upcoming INZ policy changes, with a focus on avoiding common pitfalls in complex scenarios
- Gain insight into the expanding scope of deportation liability and criminal offending, and how to manage risks for affected clients in practice

ATTEND THE FULL DAY AND EARN

7 CPD HOURS



Managing Deportation Risk Under Immigration Amendment Act 2026

RECORDED IN JUNE 2026

WEB266NZA06

\$130

Amendments in the Immigration (Enhanced Risk Management) Amendment Act will change the landscape for immigration law practitioners. Gain expert insight and practical guidance on advising clients, responding to liability notices and managing evidential and procedural pitfalls. Deportation following criminal offending requires fast, strategic action to protect your client's position. You will gain an essential practical guide through the deportation process, focusing on early intervention, effective responses to liability notices and careful evidential management that can materially influence your client outcomes.

Chair: **Grace Zhang**, Director, K3 Legal

MANAGING DEPORTATION UNDER S 161 IMMIGRATION ACT 2009: PROCESS, PRACTICE AND CASE STUDIES

- Navigating the statutory framework for deportation under s161 Immigration Act 2009, including triggers, timing and interaction with s 161A
- Master the deportation process with a step-by-step guide to practice, from liability assessment through to enforcement decision-making
- Better case management through front-loading and proactive management
- Gain expert insight through practitioner-focused case studies illustrating common scenarios, risks and strategic considerations
- Practical guidance on advising clients, responding to liability notices and managing evidential and procedural pitfalls

Presented by **Charlotte Summers**, Operations Manager & IAA Licensed Immigration Adviser, Pathways to New Zealand Limited

Learning Objectives:

- Explain the deportation framework under s 161 Immigration Act 2009
- Recognise key triggers, timing issues, and the operation of s 161A
- Apply a step-by-step approach to managing deportation in practice
- Implement front-loading strategies to mitigate enforcement risk
- Advise clients and respond effectively to liability notices

“Presented well and provided useful information and insights”

“It was a nice presentation, very satisfied”

ATTEND AND EARN

1 CPD HOUR



Legal Support and Executive Series

RECORDED IN MAY AND JUNE 2026

WEB265NZA07

\$420

Join our four-part virtual training series designed for legal executives, support staff, and lawyers, focusing on essential skills in wellbeing, communication, AI capability, and resilience. Led by industry experts, these practical sessions offer clear, actionable strategies to strengthen professional effectiveness, support mental health, and enhance overall workplace performance.

Chair: **Nick Murfett**, Director, New Paradigm Coaching

RECORDED IN MAY 2026

WEB265NZA07A
\$130

Working with distressing material can take a toll. This practical session helps legal support staff and professionals recognise vicarious trauma early, reduce its impact, and build everyday strategies to protect wellbeing, resilience and long-term sustainability at work. Walk away with practical tools you can apply immediately—for yourself and your team.

VICARIOUS TRAUMA: RISKS, IMPACTS AND PRACTICAL STRATEGIES

- Understand the “what and why” of vicarious trauma and its relevance to legal practice
- Recognise vicarious trauma, including key risk and protective factors
- Learn practical strategies to minimise and address the impacts of vicarious trauma
- Develop skills for prevention and recovery, including building vicarious resilience

Presented by **Jubilee Sloane**, Consultant Psychologist, Centre for Corporate Health

Learning Objective:

- Understand how to recognise and manage vicarious trauma in legal work using practical, preventative strategies to support wellbeing and resilience.

RECORDED IN JUNE 2026

WEB266NZA07B
\$130

With significant levels of depression, anxiety, stress and burnout in the legal profession, the prioritisation of wellbeing has never been more important. AI can play a powerful role in enhancing wellbeing, not just by creating efficiencies and reducing administrative burdens, but by also supporting your healthy habits and those of others within the profession.

WELLBEING BY DESIGN: USING AI TO PROMOTE WELLBEING AND RESILIENCE IN THE LEGAL PROFESSION

- Understand why proactively prioritising wellbeing is critical in today's legal workplace
- Explore how the thoughtful adoption of AI can support wellbeing, reduce pressure and build resilience across legal roles
- Learn practical, real-world ways to use AI to stay on top of wellbeing, create healthier work habits and support sustainable performance

Presented by **Carlie Andrews**, Senior Associate, Hive Legal

Learning Objective:

- Learn how AI can be used thoughtfully to support wellbeing, reduce pressure and promote sustainable performance in legal practice.

“Very informative”

“A good useful presentation and easy to follow”

RECORDED IN JUNE 2026

WEB266NZA07C
\$130

Confidently integrate AI into your legal work - safely, effectively and responsibly. This practical session demystifies how AI works and shows support staff and legal professionals where it genuinely fits into day-to-day legal practice. Learn how to use AI to streamline common tasks, improve outputs through effective prompting, and navigate the key risks of accuracy, confidentiality and professional obligations - so you can use AI with confidence, clarity and control.

USING AI EFFECTIVELY AND RESPONSIBLY IN LEGAL CONTEXTS

- **Practical AI in Legal Workflows:** where AI fits into day-to-day legal practice and how it can streamline common tasks
- **Understanding AI:** simple breakdown of how AI works, what it does well and common misconceptions
- **Using AI effectively:** practical prompting techniques and real examples of how lawyers and support staff can get better outputs
- **Risks, limitations and guardrails:** key considerations for responsible use, including accuracy, confidentiality, and professional obligations

Presented by **Jeanette Merjane**, Legal Transformation Analyst, Accredited Specialist – Family Law, Lander & Rogers

Learning Objective:

- Develop confidence in using AI safely and effectively in everyday legal work while managing key ethical and professional risks.

RECORDED IN JUNE 2026

WEB266NZA07D
\$130

Clear writing leads to clearer thinking and better outcomes. This practical session will help you improve the way you write emails and everyday communications in the legal workplace - so your message will be understood the first time. Learn how to structure your writing effectively, communicate your point without overwhelming the reader, and adapt your style in a technology-driven environment where clarity matters more than ever.

TIPS AND TRICKS FOR WRITING WELL

“If you can't write well, you can't think well, and others will do your thinking for you” - Oscar Wilde

Writing well is a skill that we acquire over time and can be improved by thoughtful practice and reflection. Focus on and discover:

- How the structure of our emails and ‘netiquette’ can help us communicate more effectively
- How to get your point across without overwhelming the reader
- How technology is impacting the way we write and communicate

Presented by **Suellen Thompson**, Head of Knowledge and Research (Australia and Asia), Herbert Smith Freehills Kramer

Learning Objective:

- Improve clarity and impact in everyday legal writing through better structure, focus and communication techniques.

ATTEND THE FULL SERIES AND EARN

4 CPD HOURS



Legal AI Intensive: Insights, Implications and Drafting

RECORDED IN JUNE 2026

WEB266NZA11
\$255

Get practical, practical guidance on AI tools and their use, implementation and implications for legal practice. Gain insight into the specific use of AI in contract drafting. Walk away with clear use cases, ethical and compliance implications and tips to work faster and more confidently so that you can deliver better outcomes for clients and your team.

Chair: **Peter Fernando**, Partner, Duncan Cotterill

AI IN LEGAL PRACTICE: PRACTICAL INSIGHTS AND PROFESSIONAL IMPLICATIONS

- Current AI tools and use cases: gain insight into the legal sector AI tools and their application in legal practice
- Risks and opportunities: examine the key ethical, compliance and reliability considerations, alongside the emerging efficiency opportunities AI presents
- Transforming legal services: how AI is reshaping client expectations, service delivery models and the skill sets lawyers need in the provision of legal services

Presented by **Tom Maasland**, Partner, MinterEllisonRuddWatts

AI IN CONTRACT DRAFTING: A PRACTICAL GUIDE

- Gain a practical guide on how generative AI tools can be used in contract drafting, including:
- Key criteria for selecting an AI contract drafting tool
- Practical tips for getting the best from any AI contract drafting tool

Presented by **Anchali Anandanayagam**, Partner, Hudson Gavin Martin

Learning Objectives:

- Understand how AI is currently being used in legal practice, including key tools and use cases in contract drafting and advisory work, and how these technologies are reshaping legal service delivery, client expectations and required lawyer skill sets.
- Assess the practical, ethical and professional implications of using AI in legal work, including how to select and effectively use AI tools while managing risks relating to accuracy, confidentiality, compliance and professional responsibility.

“ *Very informative session, I like having the paper provided prior to support the presentation.* ”

“ *Great topic and very interesting.* ”

ATTEND AND EARN

2 CPD HOURS



Trusts in Relationship Property: A Practical Guide for New Zealand Family Lawyers

WEDNESDAY, 16 SEPTEMBER 2026
9.00AM TO 5.15PM

WEB269NZA02
\$690

In this practical programme you will examine how trusts are treated in relationship property disputes through a continuous case study, following a trust from separation to determination. With a strong practice focus, you will work through from early identification of trust issues, to selecting and advancing the right claims, and managing evidential and tactical challenges that you might encounter. Covering s182, ss 44 and 44C, Occupation Orders, occupational rent and post-separation adjustments in addition to constructive trust arguments, you will walk away with practical strategies for navigating trust structures in relationship property litigation.

Chair: **Helen Tyree**, Director, McWilliam Tyree

INTRODUCTORY CASE STUDY: FOLLOWING A TRUST THROUGH LITIGATION

- A continuous case study tracking a trust-linked relationship property dispute from separation through to determination, highlighting strategic decision points and evidential challenges.

IDENTIFYING THE TRUST ISSUES EARLY AND DETERMINING THE NEXT STEPS

Presented by **Peter Eastgate**, Principal, Cavell Leitch

OCCUPATION OF TRUST PROPERTY

- The impact of trust ownership on applications for occupation orders
- Complying with trustee duties in the context of occupation of a trust property on separation
- Tactical use in early-stage litigation
- Limits: when occupation does not translate into substantive advantage

Presented by **Georgia Angus**, Partner, Morris Legal

S182 OF THE FAMILY PROTECTION ACT

- Learn why the guidance given by the Courts including the Supreme Court, for this important section is inconsistent, unclear, and generally unhelpful
- Learn what you might be able to do about it
- A difficulty with the definition of 'nuptial settlements'

Presented by **Anthony Grant**, Barrister, Paladin Chambers

CHALLENGING DISPOSITIONS TO TRUSTS UNDER SS 44 AND 44C

Presented by **Ross Knight**, Barrister, Old South British Chambers

WHEN OCCUPATIONAL RENT MIGHT ARISE – POST SEPARATION ADJUSTMENT- S182

Presented by **Dan Vincent**, Barrister and **Amanda Donovan**, Director, Haigh Lyon

CONSTRUCTIVE TRUSTS AND UNJUST ENRICHMENT: REASONABLE EXPECTATION

Presented by **Ayleath Foote**, Senior Litigation Lawyer, Shannon Foote

Learning Objectives:

- Identify trust issues to create an inform strategy.
- Assess when occupation orders are appropriate in trust cases and use them strategically while recognising their limits.
- Examine when s182 applies to trusts and learn how to use it effectively as a remedy
- Learn how to challenge dispositions to trusts under ss 44 and 44C
- Evaluate when occupational rent arises post separation and apply it strategically to support adjustments under s182.
- Learn how to apply principles of constructive trusts and unjust enrichment to establish reasonable expectation

“Very good content , well paced”

“Very clear and informative”

ATTEND AND EARN

7 CPD HOURS



Cross-Border Estates: NZ Succession Issues with Australia-Based Children

TUESDAY, 22 SEPTEMBER 2026
9.00AM TO 1.15PM

WEB269NZA03
\$420

Cross-border estates are an increasingly common feature of practice as it is more common that New Zealand families have beneficiaries, executors, or assets based in Australia. Take a practical look at the key issues that arise in will drafting, estate administration, capacity, and tax across jurisdictions. Gain clear, experience based guidance on managing risk, navigating NZ–Australia differences, and handling cross-border estate matters with confidence in day-to-day practice. Featuring an Australian tax specialist, walk away with up to date insights on current tax issues and recent reforms affecting estates and trusts with Australian connections. A timely, practical session not to be missed.

WILL DRAFTING AND ESTATE PLANNING: CROSS-JURISDICTIONAL CONSIDERATIONS

Presented by **Vanessa Robb**, Partner, Anderson Lloyd

CROSS BORDER ESTATE ADMINISTRATION

- Practical approaches to administering and realising foreign-held assets
- Sealing in NZ offshore made testamentary documents: Key procedural and practical considerations
- Where the deceased held assets in New Zealand, but the original grant was issued by an Australian Supreme Court

Presented by **Hannah Whyte**, Associate, Tavendale + Partners

CAPACITY ACROSS THE TASMAN: USING A NEW ZEALAND ENDURING POWER OF ATTORNEY OFFSHORE

- Why a New Zealand EPA does not automatically work offshore: it is a creature of NZ statute, re-tested against each jurisdiction's own law
- Scope and limits of the attorney's authority across Australia's eight separate regimes: forms, witnessing, and the electronic-signing divide
- Will a New Zealand EPA be recognised? Jurisdiction by jurisdiction - and the only two statutory gateways (Western Australia and Tasmania)
- Can a New Zealand court-appointed property manager administer Australian assets?

Presented by **Ross Holmes**, Managing Director, Ross Holmes Lawyers; LexisNexis, Contributing Author 'Law of Trusts'

AUSTRALIAN TAX CONSIDERATIONS – ESTATES, FAMILY TRUSTS AND BENEFICIARIES

Where beneficiaries of New Zealand wills or family trusts are now resident in Australia

- Assessing individual tax residency
- Trust and estate distributions: key risks and traps
- Is the trust / estate treated as Australian tax resident?
- Using New Zealand trusts to buy Australian property: state tax risks and common pitfalls
- Australia – New Zealand Double Tax Agreement considerations

Presented by **Andrew Henshaw**, Managing Director, Velocity Legal and **Rosalind Li**, Senior Associate, Velocity Legal, Recommended Tax Law Firm – Victoria, *Doyle's Guide* 2025

Learning Objectives:

- Identify and address key risks when drafting wills and estate plans involving cross jurisdictional elements, including domicile, execution, and offshore assets
- Navigate practical issues in administering estates with cross border assets and grants
- Understand when and how a New Zealand EPA is recognised and used in Australia
- Recognise key Australian tax risks affecting cross border estates and beneficiaries

“High-quality presentation. Great resources”

“Great content, practical and useful”

ATTEND AND EARN

4 CPD HOURS



Wills Drafting in an Era of Complex Relationships and Assets

RECORDED IN JUNE 2026

WEB266NZA02

\$420

Modern will drafting is increasingly complex, with blended families, changing laws, cross-border issues, and closer scrutiny of capacity and influence. This seminar features leading New Zealand practitioners sharing practical strategies, key risks, and common mistakes—helping you draft with confidence and reduce risk.

Chair: **Juliet Moses**, Partner, TGT Legal

PRACTICAL STRATEGIES FOR WILL DRAFTING: HOW SMART CLAUSES HELP PREVENT FUTURE ESTATE DISPUTES

- Focus on practical strategies for drafting effective wills that help minimise the risk of future estate disputes
- Explore how careful, forward-thinking clause selection can address potential estate claims before they arise
- Gain highlights of the key legislative intersections every drafter needs to understand, including the Trusts Act, the Property (Relationships) Act, and other overlapping succession laws that commonly impact Will drafting

Presented by **Hannah Whyte**, Associate, Tavendale + Partners

WILLS IN A BORDERLESS WORLD: ESSENTIAL GUIDANCE FOR CROSS-BORDER ESTATES

- Choice and scope of jurisdiction: worldwide wills vs multiple local wills
- Domicile of the will maker and why it matters
- Using overseas executors and trustees
- Overseas beneficiaries
- How complex assets - including digital assets (such as crypto) and business interests -intensify cross border estate planning challenges
- Relationship property and the international dimension
- Practical case studies and drafting strategies

Presented by **Samuel Johnston**, Senior Associate, TGT Legal

SPOTTING CAPACITY, DURESS AND UNDUE INFLUENCE ISSUES: WHAT DRAFTERS SHOULD LOOK FOR

- Identify key warning signs of testamentary capacity issues, duress and undue influence
- Learn practical steps to manage risk and protect a client's intentions
- Understand what to look for when instructions raise concerns or red flags

Presented by **Theresa Donnelly**, Head of Legal Services, Perpetual Guardian

PANEL DISCUSSION: INSIGHTS FROM REAL-LIFE WILL DRAFTING ERRORS – COMMON AND LESS OBVIOUS TRAPS

Join a panel of experienced practitioners as they share practical insights into both common and less obvious pitfalls in will drafting. Drawing on real life examples from practice, the discussion will highlight key risk areas, lessons learned and best practice approaches to help you strengthen your drafting and reduce exposure to disputes.

Facilitator: **Juliet Moses**, Partner, TGT Legal

Panellists:

Bryce Williams, Director, Bryce Williams Law

Joshua Pietras, Senior Associate, Duncan Cotterill

Theresa Donnelly, Head of Legal Services, Perpetual Guardian

Learning Objectives:

- To draft wills strategically to minimise estate disputes through effective, risk-aware clauses
- Learn to identify and manage cross-border and complex assets
- To recognise red flags relating to capacity, duress and undue influence and apply best-practice risk management
- Avoid common drafting pitfalls, strengthen drafting quality and reduce professional risk

“Great knowledge! and well presented; great materials”

“Excellent content quality and presentation delivery”

ATTEND AND EARN

4 CPD HOURS



Advanced Probate Disputes: Trends & Practice Under the FPA, PRA & Testamentary Promises

RECORDED IN JUNE 2026

WEB266NZA03

\$420

Gain advanced, practice-focused insights into contemporary probate disputes, including the evidential and strategic foundations of fraudulent calumny claims, emerging approaches under the Family Protection Act, executors' 'claw back' claims and managing conflict-of-interest allegations. Take away practical decision-making tools for navigating multi-claim estates—prioritising and sequencing claims, assessing evidence and settlement options, managing costs, and managing beneficiaries' expectations. Gain essential insights through drawing on the experience of leading barristers and specialist practitioners.

Chair: **Sonja Clapham**, Barrister, Shortland Chambers

FRAUDULENT CALUMNY

- Analysis of the essential elements
- Burden of proof

Presented by **Vicki Ammundsen**, Director, Vicki Ammundsen Trust Law

THE MODERN FAMILY PROTECTION ACT: TRENDS, CHALLENGES, AND EVOLVING JUDICIAL APPROACHES

- Fiduciary duty of a testator
- Removing assets to avoid FPA claim: will the transfer of assets to trust by a testator prior to death successfully defeat a Family Protection Act claim?

Presented by **Sally Morris**, Partner, Morris Legal and **Courtney Rutledge**, Senior Associate, Morris

EXECUTORS 'CLAW BACK' CLAIMS UNDER S88(2) OF THE PROPERTY (RELATIONSHIPS) ACT

- Duties as an executor
- Timeframes and considerations: Key considerations

Presented by **Miranda Gray**, Partner, Tavendale + Partners

MANAGING CONFLICT-OF-INTEREST ALLEGATIONS: WHEN IS IT A CONFLICT AND WHEN ISN'T IT

Presented by **Sam Jeffs**, Barrister, Mills Lane Chambers

PANEL DISCUSSION: HOW TO MANAGE MULTIPLE CLAIMS AGAINST A SINGLE ESTATE: CHOOSING THE MOST EFFECTIVE PATH

Using real life scenarios, the panellists will discuss strategic decision making when claims compete or intersect, including prioritisation, sequencing, settlement considerations, evidential challenges, and cost management. Drawing on their experience at the bar and in practice, the panel will share practical insights on navigating risk, managing beneficiaries' expectations, and choosing the most effective pathway to resolution in complex, multclaim estates.

Facilitator:

Sonja Clapham, Barrister, Shortland Chambers

Panellists:

Miranda Gray, Partner, Tavendale and Partner

Carmel Walsh, Barrister, Bankside Chambers

Dr Rhonda Powell, Barrister, Kate Sheppard Chambers

Learning Objectives:

- Identify recent developments in estate dispute litigation
- Analyse Family Protection Act claims and asset transfer risks
- Understand fraudulent calumny and evidential requirements
- Apply s 88(2) PRA clawback principles in practice
- Recognise and manage conflict of interest issues
- Develop strategies for resolving multiple claims against a single estate

“Very practical advice and complex made simple.”

“Excellent presentation that was informative and succinct.”

ATTEND AND EARN

4 CPD HOURS