



Your complete CPD
guide

BROCHURE

Critical updates across
30+ practice areas

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Statutory Interpretation Essentials

WEDNESDAY, 28 OCTOBER 2026
1.45PM TO 5.00PM

WEB2610NZA04
\$345

Statutory interpretation sits at the heart of legal practice, whether you are advising clients, making decisions under legislation, developing compliance frameworks, or conducting litigation. Gain the tools and confidence to interpret legislation effectively, from applying context, purpose and extrinsic materials to constructing persuasive statutory arguments and avoiding common interpretive pitfalls. Benefit from practical guidance from experienced public law barristers, explore lessons from recent cases and develop a deeper understanding of how statutory interpretation shapes litigation and advice drafting, judicial review proceedings, administrative decision-making and the exercise of statutory powers across a wide range of practice areas.

USING CONTEXT, PURPOSE AND EXTRINSIC MATERIALS EFFECTIVELY IN STATUTORY INTERPRETATION

- Understanding the modern approach to statutory interpretation
- Using context and legislative purpose to support interpretive arguments
- Making effective use of extrinsic materials and legislative history
- Common interpretation challenges and lessons from recent cases

Presented by **Monique van Alphen-Fyfe**, Barrister, Stout Street Chambers

PRACTICAL AND PROFESSIONAL SKILLS IN STATUTORY INTERPRETATION

- How to frame statutory arguments in litigation
- Drafting advice and statutory compliance for in-house and government lawyers
- Avoiding interpretive pitfalls when advising clients or drafting contracts referencing legislation
- Practical exercises in construing complex statutory provisions

Presented by **Tim Smith**, Barrister, Thorndon Chambers

JUDICIAL REVIEW AND STATUTORY INTERPRETATION

- How statutory interpretation arguments shape judicial review proceedings
- Jurisdictional error, statutory powers and limits on decision-making
- Mandatory and discretionary considerations in administrative decision-making
- Key lessons from recent judicial review cases and practical implications for advisers and litigators

Presented by **Matthew Smith KC**, Thorndon Chambers

Learning Objectives:

- Develop a practical understanding of the modern approach to statutory interpretation
- Apply context, legislative purpose and extrinsic materials to interpret legislation and support persuasive legal arguments
- Strengthen your ability to advise clients, prepare submissions and analyse statutory provisions
- Assess how statutory interpretation principles influence judicial review proceedings and administrative decision-making

ATTEND AND EARN

3 CPD HOURS



Navigating the Coronial Jurisdiction: A Practical Guide for Lawyers

RECORDED IN JUNE 2026

WEB266NZA14

\$130

Gain the confidence and clarity you need to navigate the increasingly complex and high-profile coronial jurisdiction. Understand what to expect at each stage of an inquiry and how to engage effectively on behalf of your client or organisation. Drawing on real-world experience from counsel involved in some of the country's most significant coronial inquiries, you'll learn how to manage evidential and procedural challenges, understand the strategic role of counsel and respond effectively to findings and recommendations. Whether you are new to the jurisdiction or seeking to strengthen your practice, gain valuable, actionable guidance to help you manage risk, advise with confidence and operate effectively in a highly public and evolving legal environment.

NAVIGATING THE CORONIAL JURISDICTION: A PRACTICAL GUIDE FOR LAWYERS

The coronial jurisdiction is evolving rapidly with inquiries becoming larger, more complex, and increasingly public facing, yet it remains unfamiliar territory for many practitioners. Be equipped with a practical guide to coronial inquiries, an understanding of the stages of an inquiry, the role of counsel and the unique procedural considerations that arise in this jurisdiction. You'll also build a clear, working understanding of how the Coroner's Court operates and how to engage with inquiries effectively.

You will gain practical insights into:

- The fundamentals of the jurisdiction
- The life of a coronial inquiry from death to findings
- The Coroner's statutory scope and powers
- The ways organisations and individuals become involved in coronial inquiries
- The role of Counsel in inquiries and inquests
- Evidential issues and procedural fairness
- The effect of a Coroner's findings and recommendations

Presented by **Christina Twyman**, Partner, Regulatory & Prosecutions, Wynn Williams and **Joshua Shaw**, Partner, Regulatory & Prosecutions, Wynn Williams

Learning Objectives:

- Understand the structure and operation of the coronial jurisdiction
- Understand the practical implications of coronial findings and recommendations, including how to engage effectively in inquiries and inquests, manage risk and respond strategically to outcomes in an increasingly public and complex environment.

“A good useful presentation and easy to follow”

“Excellent presentation and valuable tips”

ATTEND AND EARN

1 CPD HOUR



Construction Law: Reforms and Dispute Management

THURSDAY, 5 NOVEMBER 2026
1.00PM TO 5.15PM

WEB2611NZA07
\$420

With Building Act reforms and the proposed shift to proportionate liability, cost escalations and increasing building company insolvencies construction disputes are becoming increasingly more common and more complex. Explore the statutory reforms, the case law and the strategies you need to you need to about. Gain insight from the leading construction lawyers to enhance your abilities to manage increasingly difficult construction law disputes.

Chair: **Mark Gillard**, Special Counsel, Bell Gully

BUILDING ACT REFORMS AND SHIFT TO PROPORTIONATE LIABILITY

- The proposed move from joint and several liability to proportionate liability
- Practical implications for developers, councils, contractors, consultants and insurers
- Managing litigation, settlement and contribution claims in multi-party disputes
- What construction lawyers should be doing now to prepare clients for the changes

Presented by **Helen Macfarlane**, Partner, Hesketh Henry; Recommended Construction Litigation & Disputes Lawyer, *Doyle's Guide 2026*

PAYMENT CLAIMS, PAYMENT SCHEDULES AND ADJUDICATION

- Drafting compliant payment claims and payment schedules
- Common errors that lead to payment disputes and unenforceable claims
- Strategic use of adjudication to secure payment or defend claims
- Recent adjudication and court decisions every construction lawyer should know

Presented by **Karen Kemp**, Partner, Anthony Harper; Recommended Construction Litigation & Disputes Lawyer, *Doyle's Guide 2026*

COST ESCALATION, VARIATIONS AND COMMERCIAL RISK MANAGEMENT

- Managing inflation, labour shortages and supply-chain pressures
- Pricing mechanisms and contract clauses that allocate escalation risk
- Variations, extensions of time and claims for additional costs
- Lessons from recent disputes arising from cost overruns and project delays

Presented by **Lauren Whitehead**, Partner, Anderson Lloyd; 2026 Best Lawyers in New Zealand Construction Law, and **Steve O'Dea**, Partner, Anderson Lloyd; Author of the *NZ Construction Law Chapter in the Chambers Global Practice Guide (2022-2024)*

MANAGING CONTRACTOR INSOLVENCY AND PROJECT FAILURE RISK

- Warning signs of financial distress and contractor collapse
- Contract drafting strategies to minimise insolvency exposure
- Security instruments, retentions, bonds and step-in rights
- Responding when a contractor enters liquidation, receivership or voluntary administration

Presented by **Kathryn Lydiard**, Barrister, FortyEight Shortland Barristers

Learning Objectives:

- Understand the proposed Building Act reforms and the practical implications of moving from joint and several liability to a proportionate liability regime.
- Strengthen your ability to advise on payment claims, payment schedules and adjudication processes under the Construction Contracts Act.
- Identify effective contractual and dispute management strategies for dealing with cost escalation, variations, delays and project overruns.
- Develop practical approaches to managing contractor insolvency, protecting project interests and responding to project failure scenarios.

ATTEND AND EARN

4 CPD HOURS



Contracts Law Intensive

THURSDAY, 12 NOVEMBER 2026
9.00AM TO 1.15PM

WEB2611NZA06
\$420

Staying ahead requires more than strong drafting skills. Lawyers must be able to anticipate emerging risks, negotiate effective protections, and structure agreements that remain fit for purpose in a changing commercial environment. Join an expert panel of leading New Zealand practitioners for this advanced half-day intensive and gain practical guidance on AI-assisted contract drafting, insolvency risk allocation, intellectual property protections, and contracting strategies during periods of economic volatility.

Chair: **Mark Kelly**, Commercial Mediator, Bankside Chambers

AI CONTRACT DRAFTING AND AI CLAUSES: THE CLAUSES AND THE RISKS

- Using AI tools to assist contract drafting
- Drafting AI-specific clauses in service, technology and supply agreements
- Managing confidentiality, data security, IP ownership and liability risks

Presented by **Peter Fernando**, Partner, Duncan Cotterill; *Best Lawyers* in New Zealand 2025-2026, Leading Practitioner for Technology Law

INSOLVENCY RISK ALLOCATION IN CONTRACTS

- Identifying insolvency risks when negotiating contracts
- Drafting contractual protections and risk allocation mechanisms
- Practical strategies for managing distressed counterparties

Presented by **Lynne Van**, Partner, Lane Neave; *Doyle's Guide* 2025, Recommended Insolvency & Restructuring Lawyer

INTELLECTUAL PROPERTY PROTECTIONS IN COMMERCIAL CONTRACTS

- Examine how intellectual property rights are created, allocated, and protected within commercial contracts, from NDAs through to licensing and supply agreements
- Look at common drafting pitfalls, jurisdictional traps and practical strategies to ensure intellectual property value isn't leaked or lost during commercial negotiations
- Gain a framework for spotting IP risk in any contract, regardless of industry

Presented by **Anton Blijlevens**, Principal, AJ Park Law; *Best Lawyers* in New Zealand 2009-2027, Recommended for Intellectual Property Law

CONTRACTING THROUGH ECONOMIC UNCERTAINTY

- Procuring for success
- Managing contract performance during changing economic conditions
- Adapting when circumstances shift
- Balancing contractual rights against project success

Presented by **John Walton**, Arbitrator, Commercial Mediator, Bankside Chambers

Learning Objectives:

- Evaluate emerging risks and opportunities in commercial contracting.
- Identify and mitigate key legal and commercial risks relating to AI use, financial distress, intellectual property ownership and changing market conditions.
- Enhance contract negotiation and management skills by adopting practical approaches to protect clients' interests.
- Apply practical drafting strategies to strengthen contracts through effective risk allocation.

ATTEND AND EARN

4 CPD HOURS



Major Privacy Law Reforms: Hear from the Office of the Privacy Commissioner on IPP3A

RECORDED IN JUNE 2026

WEB266NZA12

\$130

With the introduction of IPP3A from 1 May 2026, all businesses and organisations, and their advisers, face a significantly more onerous privacy obligations. Hear directly from the Office of the Privacy Commissioner and an experienced privacy practitioner on what IPP3A means in practice, how it affects existing privacy practices and processes and the steps agencies (all businesses and organisations) should be taking now to prepare for the new legal landscape.

Chair: **Dr Maria Pozza**, Director - Lawyer, Gravity Lawyers

NEW IPP3A PRIVACY LEGISLATION: HEAR FROM THE OFFICE OF THE PRIVACY COMMISSIONER

From 1 May 2026, IPP3A comes into force and agencies and their advisors need to be ready. Join Steph Gregor (Office of the Privacy Commissioner) and Dr Maria Pozza (Gravity Lawyers) as they break down what the new principle requires, how it flows through to the Codes of Practice, and what practical compliance might look like for agencies.

- Understand what IPP3A requires, why it has been introduced, and how it changes existing collection obligations under the Privacy Act
- Hear directly from the Office of the Privacy Commissioner on regulatory intent, expectations, and areas of compliance risk
- Examine how IPP3A interacts with and flows through to the Codes of Practice, including where agencies may need to adjust current processes
- Identify the practical impacts for agencies, including changes to collection practices, notices, policies, and internal governance
- Gain clear, actionable guidance on practical compliance steps for agencies and lawyers advising them ahead of the 1 May 2026 commencement date

Presented by **Steph Gregor**, Manager – Capability and Guidance, Office of the Privacy Commissioner

Learning Objectives:

- Understand the scope and effect of IPP3A, including how it changes personal information collection obligations under the Privacy Act
- Identify how IPP3A flows through to the Codes of Practice and where existing agency processes may need to change
- Recognise the key practical steps agencies and advisers should take to prepare for compliance from 1 May 2026

ATTEND AND EARN

1 CPD HOUR



Overseas Investment Act Reform: Exploring the New National Interest Test

RECORDED IN MAY 2026

WEB265NZA03

\$190

The 2026 reforms to New Zealand's Overseas Investment Act significantly reshape how transactions are assessed, approved and structured, with changes to decision-making criteria, national interest considerations and compliance expectations. In this focused and practical session, you will receive a clear and timely update on what has changed, which investors and investments are most affected and what this means in practice for property, forestry and commercial transactions. You will walk away with a practical understanding of how to draft, structure and settle transactions involving overseas entities, how to manage transitional issues, and the steps you should be taking now to protect your clients and navigate the new regime with confidence.

Chair: **Tina Hwang**, Director, Queen City Law

THE NEW NATIONAL INTEREST TEST: NEW RULES AND PRACTICAL IMPLICATIONS

- Old vs new process
- Fees and timing
- Practical implications

Presented by **Jason Maddox**, Senior Associate, Flacks & Wong Corporate Lawyers

SPECIFIC TESTS: FORESTRY AND RESIDENTIAL LAND FOR INVESTOR VISA HOLDERS

- Production Forestry
- Investor Visa holders: residential land purchases
- Practical implications and issues
- Recent experience

Presented by **Christina Lefever**, Principal, Lefever Law

Learning Objectives:

- Understand the new national interest test including the new rules and practical implications
- Navigate the specific tests for forestry and for residential land for investor visa holders

“Really interesting, great tips, and good to listen to”

“Excellent, succinct, and clear”

ATTEND AND EARN

1.5 CPD HOURS



Workplace Data in the Age of AI: Managing Risk, Compliance and Change

WEDNESDAY, 14 OCTOBER 2026
12.00PM TO 2.00PM

WEB2610NZA03
\$255

AI and privacy issues are rapidly reshaping the modern workplace, creating both opportunities and significant legal risks for employers. From AI-assisted employment decisions and employee use of generative AI tools to the collection, storage and use of employee information, organisations must balance innovation with compliance, fairness and accountability. This practical two-part seminar will explore the employment, privacy and governance challenges arising from emerging technologies, providing actionable guidance on managing risk while embracing technological change. Delegates will gain practical strategies for developing effective policies, implementing appropriate safeguards and navigating the legal issues that accompany AI and data-driven workplaces.

WORKPLACE AI IN PRACTICE: MANAGING EMPLOYMENT DECISIONS AND EMPLOYEE USE OF AI

- Key legal considerations when implementing AI in the workplace, with a focus on privacy obligations, discrimination risks, and the importance of transparency in automated decision-making processes
- Practical insights into the use of generative AI in employment disputes, including evidential challenges and procedural considerations
- Examination of recent case law and lessons learned from disputes involving generative AI

Presented by **Rosemary Wooders**, Partner, Bell Gully; *Doyle's Guide* Leading Employment Lawyer, New Zealand 2025

PRIVACY AND DATA PROTECTION IN THE WORKPLACE: MANAGING RISK, INCLUDING AI

- The proliferation of AI has led to significant new risk to the security of employee and company information
- Aotearoa is also taking privacy far more seriously and a new penalty regime has been proposed under the Privacy Act 2020, including prospective penalties for directors of up to \$500,000 in relation to cybersecurity failures
- Employers need to urgently take steps to address these risks. The webinar will cover: Practical steps to protect employee and company information from both inadvertent disclosure and more nefarious cyber-attacks;
- How to develop effective Data Breach Response Plans; and
- How to respond to a data breach in a way that complies with the Privacy Act 2020 and other associated legal requirements

Presented by **Joseph Harrop**, Special Counsel, Lane Neave

Learning Objectives:

- Recognise the key employment, privacy and data protection risks associated with the increasing use of AI and emerging technologies in the workplace.
- Assess the legal and practical considerations involved in using AI-assisted tools for employment decision-making and managing employee use of generative AI.
- Identify privacy obligations relating to the collection, use, storage and disclosure of employee information throughout the employment lifecycle.
- Apply practical governance, policy and risk management strategies to support the responsible adoption of AI and workplace technologies while maintaining legal compliance.

ATTEND AND EARN

2 CPD HOURS



Managing Redundancies and Restructures: Avoiding Risk and Getting the Process Right

THURSDAY, 22 OCTOBER 2026
12.00PM TO 2.00PM

WEB2610NZA05
\$255

Organisational change can expose employers to significant legal and operational risk when redundancy and restructuring processes are not handled correctly. Gain practical guidance on navigating every stage of the process, from establishing a genuine business rationale and conducting meaningful consultation through to redeployment, employee communications and implementation. Explore recent case law shaping employer obligations and learn how courts are scrutinising decision-making, selection processes and procedural fairness. Leave with practical strategies to minimise risk, avoid costly disputes and manage restructures with confidence and clarity.

Chair: **Steph Dyhrberg**, Barrister, Steph Dyhrberg Barrister; *Doyle's Guide* Leading Junior Counsel Employment Law, New Zealand, 2026 and 2018 Wellingtonian of the Year

MANAGING REDUNDANCIES AND RESTRUCTURES: A PRACTICAL GUIDE TO GETTING THE PROCESS RIGHT

- Identify when a proposed redundancy is genuine and ensure restructures are supported by a defensible business rationale
- Navigate consultation obligations, redeployment requirements and employee communications to minimise legal risk
- Manage selection processes, documentation and decision-making fairly and consistently throughout the restructure
- Avoid common pitfalls that lead to personal grievances, unjustified dismissal claims and costly post-restructure disputes

Presented by **Jeremy Ansell**, Special Counsel, Duncan Cotterill

REDUNDANCY AND RESTRUCTURING CASE LAW UPDATE

- Review recent employment law decisions shaping redundancy and restructuring obligations, with a focus on procedural fairness, consultation and genuine business reasons
- Examine how the courts are approaching employer decision-making during restructures, including selection processes, redeployment obligations and documentation
- Identify practical lessons from recent cases to help employers reduce risk when planning, communicating and implementing redundancies
- Gain insight into emerging trends in redundancy disputes and what they mean for advisers, HR teams and employers managing organisational change

Presented by **Jordan Boyle**, Partner, Dyhrberg Drayton; *Doyle's Guide* 2026, Leading Employment Lawyers, New Zealand, 2026

Learning Objectives:

- Assess whether a proposed redundancy or restructuring process meets legal requirements and is supported by a genuine business rationale
- Apply best-practice approaches to consultation, redeployment and employee communications during organisational change
- Evaluate redundancy and restructuring decisions in light of recent case law and emerging judicial trends
- Implement practical strategies to reduce the risk of personal grievances, unjustified dismissal claims and other employment disputes arising from restructures and redundancies

ATTEND AND EARN

2 CPD HOURS



Managing Employee Misconduct: Legal, Procedural and Practical Insights

THURSDAY, 26 NOVEMBER 2026
12.00PM TO 2.00PM

WEB2611NZA10
\$255

Through recent case law and practical guidance, learn how to assess risk, make defensible decisions and achieve fair disciplinary outcomes that can withstand scrutiny. Gain insights into managing employee conduct with a sound understanding of the disciplinary process, and the ability to navigate the complex legal, procedural and human factors that can arise along the way. Be equipped with the skills to confidently run a fair and robust disciplinary process, while addressing the complications that frequently arise. Gain clarity on the distinction between misconduct and serious misconduct, examine the threshold for dismissal and explore challenging scenarios.

Chair: **Steph Dyhrberg**, Barrister, Steph Dyhrberg Barrister; *Doyle's Guide* Leading Junior Counsel Employment Law, New Zealand, 2026 and 2018 Wellingtonian of the Year

RUNNING A DISCIPLINARY PROCESS AND WHERE IT GETS COMPLICATED

- The disciplinary process itself
- The scenarios that complicate things in practice, parallel processes (criminal, ACC, H&S), managing health and wellbeing obligations that constrain or pause a process, dealing with support people and union reps and cultural considerations

Presented by **Charlotte Evans**, Special Counsel, Dentons

WHAT CONDUCT AMOUNTS TO SERIOUS MISCONDUCT OR MISCONDUCT AND THE POTENTIAL DISCIPLINARY OUTCOMES

- What amounts to serious misconduct vs misconduct
- The dismissal threshold
- Considerations re cumulative conduct, out-of-work conduct, social media/online conduct, whether conduct is truly misconduct or performance
- The implications of the new case law on matters such as serious misconduct and contribute

Presented by **Louise Robertson**, Senior Associate, Buddle Findlay

Learning Objectives:

- Navigating running a disciplinary process and where it gets complicated
- Understanding what conduct amounts to serious misconduct or misconduct and the potential disciplinary outcomes

ATTEND AND EARN

2 CPD HOURS



Navigating Bullying and Sexual Harassment Allegations in the Workplace

RECORDED IN JUNE 2026

WEB266NZA09

\$345

Bullying, and sexual harassment allegations in the workplace are rising. This practical webinar will equip you with the skills and confidence to navigate allegations of bullying and sexual harassment in the workplace. Gain a clear understanding of what constitutes workplace bullying under current law through recent case analysis and develop practical strategies for preventing and responding to sexual harassment allegations. Strengthen your professional judgement, enhance client outcomes and support legally sound, ethical and effective practice. Learn how to apply trauma-informed practice when handling these sensitive issues.

A must attend for all employment lawyers, in-house counsel and all lawyers with any staff.

Chair: **John Farrow**, Partner, Anderson Lloyd

UNDERSTANDING BULLYING: LAW AND CASES

- Key elements required to establish bullying
- Common behaviours that may constitute bullying (and those that typically do not)
- Review of recent tribunal and court decisions highlighting emerging trends, evidentiary issues and practical lessons
- Implications of recent cases for employers, employees and advisers

Presented by **Shaun Brookes**, Partner, Buddle Findlay

NAVIGATING SEXUAL HARASSMENT ALLEGATIONS IN THE WORKPLACE

- The legal framework
- Mitigating the likelihood of allegations arising
- Practical ways to address allegations

Presented by **Robbie Bryant**, Special Counsel, Todd Walker

TRAUMA INFORMED LEGAL PRACTICE: AN INTRODUCTION

- Provide an overview of trauma informed practice and approaches
- Discussion on how trauma informed practice is relevant in the law and legal practice generally
- Explore how trauma informed practices might be applied in the workplace and employment law contexts, including in investigations

Presented by **Holly Hedley**, Consultant, Dawn Legal

Learning Objectives:

- Identify workplace bullying under current law and apply recent case insights to practical advice
- Recognise unlawful sexual harassment and discrimination and apply the legal framework to real-world scenarios
- Know how to apply trauma-informed principles when advising on or managing bullying, harassment and discrimination matters

“*Very well presented and an engaging*”

“*It was fantastic and very professional.*”

ATTEND AND EARN

3 CPD HOURS



Major Privacy Law Reforms: Hear from the Office of the Privacy Commissioner on IPPA3

RECORDED IN JUNE 2026

WEB266NZA12

\$130

With the introduction of IPP3A from 1 May 2026, all businesses and organisations, and their advisers, face a significantly more onerous privacy obligations. Hear directly from the Office of the Privacy Commissioner and an experienced privacy practitioner on what IPP3A means in practice, how it affects existing privacy practices and processes and the steps agencies (all businesses and organisations) should be taking now to prepare for the new legal landscape.

Chair: **Dr Maria Pozza**, Director - Lawyer, Gravity Lawyers

NEW IPPA3 PRIVACY LEGISLATION: HEAR FROM THE OFFICE OF THE PRIVACY COMMISSIONER

From 1 May 2026, IPP3A comes into force and agencies and their advisors need to be ready. Join Steph Gregor (Office of the Privacy Commissioner) and Dr Maria Pozza (Gravity Lawyers) as they break down what the new principle requires, how it flows through to the Codes of Practice, and what practical compliance might look like for agencies.

- Understand what IPP3A requires, why it has been introduced, and how it changes existing collection obligations under the Privacy Act
- Hear directly from the Office of the Privacy Commissioner on regulatory intent, expectations, and areas of compliance risk
- Examine how IPP3A interacts with and flows through to the Codes of Practice, including where agencies may need to adjust current processes
- Identify the practical impacts for agencies, including changes to collection practices, notices, policies, and internal governance
- Gain clear, actionable guidance on practical compliance steps for agencies and lawyers advising them ahead of the 1 May 2026 commencement date

Presented by **Steph Gregor**, Manager - Capability and Guidance, Office of the Privacy Commissioner

Learning Objectives:

- Understand the scope and effect of IPP3A, including how it changes personal information collection obligations under the Privacy Act
- Identify how IPP3A flows through to the Codes of Practice and where existing agency processes may need to change
- Recognise the key practical steps agencies and advisers should take to prepare for compliance from 1 May 2026

“*Very informative session, relevant and interesting.*”

“*Great topic and very interesting.*”

ATTEND AND EARN

1 CPD HOUR



Overseas Investment Act Reform: Exploring the New National Interest Test

RECORDED IN MAY 2026

WEB265NZA03

\$190

The 2026 reforms to New Zealand's Overseas Investment Act significantly reshape how transactions are assessed, approved and structured, with changes to decision-making criteria, national interest considerations and compliance expectations. In this focused and practical session, you will receive a clear and timely update on what has changed, which investors and investments are most affected and what this means in practice for property, forestry and commercial transactions. You will walk away with a practical understanding of how to draft, structure and settle transactions involving overseas entities, how to manage transitional issues, and the steps you should be taking now to protect your clients and navigate the new regime with confidence.

Chair: **Tina Hwang**, Director, Queen City Law

THE NEW NATIONAL INTEREST TEST: NEW RULES AND PRACTICAL IMPLICATIONS

- Old vs new process
- Fees and timing
- Practical implications

Presented by **Jason Maddox**, Senior Associate, Flacks & Wong Corporate Lawyers

SPECIFIC TESTS: FORESTRY AND RESIDENTIAL LAND FOR INVESTOR VISA HOLDERS

- Production Forestry
- Investor Visa holders: residential land purchases
- Practical implications and issues
- Recent experience

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“Really interesting, great tips, and good to listen to”

“Excellent, succinct, and clear”

ATTEND AND EARN

1.5 CPD HOURS



Criminal Law Evidence Masterclass

FRIDAY, 13 NOVEMBER 2026
9.00AM TO 1.15PM

WEB2611NZA04
\$420

Stay ahead of the evidence issues shaping criminal litigation in New Zealand. This practical masterclass brings together leading criminal practitioners and evidence specialists to examine the evidential challenges most likely to influence trial outcomes and appellate risk. Through recent cases, legislative developments and real-world examples, speakers will explore how courts are approaching admissibility, reliability, search and surveillance powers, improperly obtained evidence, credibility issues and other key Evidence Act pressure points. Gain practical insight into the evidential decisions that matter most, learn from recent appellate guidance, and leave with strategies for identifying, challenging and managing complex evidence issues before and during trial.

Chair: **Annabel Cresswell**, Director, Pohutukawa Chambers; President, Criminal Bar Association of New Zealand

EVIDENCE ACT PRESSURE POINTS IN CRIMINAL TRIALS: WHAT RECENT APPEALS AND REFORM TELL TRIAL LAWYERS

Presented by **Charlotte Brook**, Barrister, Kate Sheppard Chambers; Former Senior Crown Counsel, Crown Law Office

EVIDENCE DECISIONS THAT SHAPE OUTCOMES: FROM TRIAL STRATEGY TO SENTENCING AND APPEAL

Presented by **Maree Cross**, Barrister, Lorne Street Chambers; *Convenor, Auckland Standards Committee (New Zealand Law Society)*

SEARCH, SURVEILLANCE AND S 30: WINNING AND LOSING ADMISSIBILITY ARGUMENTS IN 2026 – POLICE POWERS, PRIVACY AND EXCLUSION AFTER TAMIEFUNA

Presented by **Genevive Vear**, Senior Lawyer at Ministry of Justice (Public Defence Service)

WHAT RECENT APPEALS TEACH TRIAL LAWYERS ABOUT EVIDENCE

Presented by **Philip Hamlin**, Philip Hamlin, Barrister, Hamlin Law

Learning Objectives:

- Examine recent appellate developments in evidence law and their implications for admissibility, trial advocacy, and evidential decision-making
- Consider emerging issues affecting criminal practice and professional decision-making in a rapidly evolving legal environment
- Explore current approaches to search, surveillance and improperly obtained evidence, and their impact on admissibility challenges in criminal proceedings
- Reflect on complex evidential and procedural issues arising in serious criminal cases and the practical lessons for trial and appellate advocacy

ATTEND AND EARN

4 CPD HOURS



Sentencing - Reforms, Strikes, and Discounts

RECORDED IN JULY 2026

WEB267NZA04

\$130

Join us for a focused update on what's changed and changing in sentencing. We will discuss practical strategies for how you can adapt regardless of whether you are appearing for the prosecution or defence. We will look into recent sentencing reforms, including the (adjusted) return of three strikes, and the statutory cap on discounts, plus emerging case law to explore how these are shaping sentencing in our courts today.

SENTENCING STRATEGY RESET: SENTENCING AFTER THE REFORMS

Presented by **Maree Cross**, Barrister, Lorne Street Chambers and **Marie Taylor-Cyphers**, Barrister, Verus Chambers

Learning Objectives:

- Analyse the practical impact of recent sentencing reforms in New Zealand and refine advocacy strategies for achieving effective outcomes at sentence.

“Great resources and quality explanation of presented information.”

“Very good, prosecutorial leaning”

ATTEND AND EARN

1 CPD HOUR



Navigating the Coronial Jurisdiction: A Practical Guide for Lawyers

RECORDED IN JUNE 2026

WEB266NZA14

\$130

Gain the confidence and clarity you need to navigate the increasingly complex and high-profile coronial jurisdiction. Understand what to expect at each stage of an inquiry and how to engage effectively on behalf of your client or organisation. Drawing on real-world experience from counsel involved in some of the country's most significant coronial inquiries, you'll learn how to manage evidential and procedural challenges, understand the strategic role of counsel and respond effectively to findings and recommendations. Whether you are new to the jurisdiction or seeking to strengthen your practice, gain valuable, actionable guidance to help you manage risk, advise with confidence and operate effectively in a highly public and evolving legal environment.

NAVIGATING THE CORONIAL JURISDICTION: A PRACTICAL GUIDE FOR LAWYERS

The coronial jurisdiction is evolving rapidly with inquiries becoming larger, more complex, and increasingly public facing, yet it remains unfamiliar territory for many practitioners. Be equipped with a practical guide to coronial inquiries, an understanding of the stages of an inquiry, the role of counsel and the unique procedural considerations that arise in this jurisdiction. You'll also build a clear, working understanding of how the Coroner's Court operates and how to engage with inquiries effectively.

You will gain practical insights into:

- The fundamentals of the jurisdiction
- The life of a coronial inquiry from death to findings
- The Coroner's statutory scope and powers
- The ways organisations and individuals become involved in coronial inquiries
- The role of Counsel in inquiries and inquests
- Evidential issues and procedural fairness
- The effect of a Coroner's findings and recommendations

Presented by **Christina Twyman**, Partner, Regulatory & Prosecutions, Wynn Williams and **Joshua Shaw**, Partner, Regulatory & Prosecutions, Wynn Williams

Learning Objectives:

- Understand the structure and operation of the coronial jurisdiction
- Understand the practical implications of coronial findings and recommendations, including how to engage effectively in inquiries and inquests, manage risk and respond strategically to outcomes in an increasingly public and complex environment.

“A good useful presentation and easy to follow”

“Excellent presentation and valuable tips”

ATTEND AND EARN

1 CPD HOUR



Acting in Family Violence Matters: Disclosure, Bail and Expert Evidence

RECORDED IN JUNE 2026

WEB266NZA05
\$345

Family violence files demand careful judgment, confident advocacy and a clear grasp of your obligations. Gain expert, practical guidance and strategies on handling disclosure, bail advocacy and expert evidence with mastery and protect your client's position. Take away the insights of years of experience and ensure that you are acting in the best manner possible in the ever-burgeoning number of Family Violence matters coming before the Courts.

DISCLOSURE IN FAMILY VIOLENCE MATTER

- Navigating between obligations under the Privacy Act 2020 and Criminal Disclosure Act 2008
- The risk of re-traumatisation
- Applying the "relevance" test in the context of intertwined lives
- What are your disclosure obligations when a complainant becomes reluctant?

Presented by **Tim Bain**, Partner, Luke Cunningham Clere

GETTING YOUR CLIENT BAIL IN FAMILY VIOLENCE CASES

- An introduction to the Bail Act 2000
- An in-depth discussion about the specific family violence related sections in the Act
- Some tools to satisfy the threshold for a grant of bail in family violence cases

Presented by **Ethan Huda**, Barrister of Christchurch

EXPERT EVIDENCE IN FAMILY VIOLENCE CASES

Presented by **Ethan Huda**, Barrister of Christchurch

Learning Objectives:

- Handle disclosure issues in family violence cases.
- Approach bail in family violence matters with confidence.
- Work with expert evidence in family violence cases.

“Excellent speaker, spoke well and covered good points.”

“Very engaging and knowledgeable.”

ATTEND AND EARN

3 CPD HOURS



Major Privacy Law Reforms: Hear from the Office of the Privacy Commissioner on IPPA3

RECORDED IN JUNE 2026

WEB266NZA12

\$130

With the introduction of IPP3A from 1 May 2026, all businesses and organisations, and their advisers, face a significantly more onerous privacy obligations. Hear directly from the Office of the Privacy Commissioner and an experienced privacy practitioner on what IPP3A means in practice, how it affects existing privacy practices and processes and the steps agencies (all businesses and organisations) should be taking now to prepare for the new legal landscape.

Chair: **Dr Maria Pozza**, Director - Lawyer, Gravity Lawyers

NEW IPPA3 PRIVACY LEGISLATION: HEAR FROM THE OFFICE OF THE PRIVACY COMMISSIONER

From 1 May 2026, IPP3A comes into force and agencies and their advisors need to be ready. Join Steph Gregor (Office of the Privacy Commissioner) and Dr Maria Pozza (Gravity Lawyers) as they break down what the new principle requires, how it flows through to the Codes of Practice, and what practical compliance might look like for agencies.

- Understand what IPP3A requires, why it has been introduced, and how it changes existing collection obligations under the Privacy Act
- Hear directly from the Office of the Privacy Commissioner on regulatory intent, expectations, and areas of compliance risk
- Examine how IPP3A interacts with and flows through to the Codes of Practice, including where agencies may need to adjust current processes
- Identify the practical impacts for agencies, including changes to collection practices, notices, policies, and internal governance
- Gain clear, actionable guidance on practical compliance steps for agencies and lawyers advising them ahead of the 1 May 2026 commencement date

Presented by **Steph Gregor**, Manager - Capability and Guidance, Office of the Privacy Commissioner

Learning Objectives:

- Understand the scope and effect of IPP3A, including how it changes personal information collection obligations under the Privacy Act
- Identify how IPP3A flows through to the Codes of Practice and where existing agency processes may need to change
- Recognise the key practical steps agencies and advisers should take to prepare for compliance from 1 May 2026

“*Very informative session, relevant and interesting.*”

“*Great topic and very interesting.*”

ATTEND AND EARN

1 CPD HOUR



Workplace Data in the Age of AI: Managing Risk, Compliance and Change

WEDNESDAY, 14 OCTOBER 2026
12.00PM TO 2.00PM

WEB2610NZA03
\$255

AI and privacy issues are rapidly reshaping the modern workplace, creating both opportunities and significant legal risks for employers. From AI-assisted employment decisions and employee use of generative AI tools to the collection, storage and use of employee information, organisations must balance innovation with compliance, fairness and accountability. This practical two-part seminar will explore the employment, privacy and governance challenges arising from emerging technologies, providing actionable guidance on managing risk while embracing technological change. Delegates will gain practical strategies for developing effective policies, implementing appropriate safeguards and navigating the legal issues that accompany AI and data-driven workplaces.

WORKPLACE AI IN PRACTICE: MANAGING EMPLOYMENT DECISIONS AND EMPLOYEE USE OF AI

- Key legal considerations when implementing AI in the workplace, with a focus on privacy obligations, discrimination risks, and the importance of transparency in automated decision-making processes
- Practical insights into the use of generative AI in employment disputes, including evidential challenges and procedural considerations
- Examination of recent case law and lessons learned from disputes involving generative AI

Presented by **Rosemary Wooders**, Partner, Bell Gully; *Doyle's Guide* Leading Employment Lawyer, New Zealand 2025

PRIVACY AND DATA PROTECTION IN THE WORKPLACE: MANAGING RISK, INCLUDING AI

- The proliferation of AI has led to significant new risk to the security of employee and company information
- Aotearoa is also taking privacy far more seriously and a new penalty regime has been proposed under the Privacy Act 2020, including prospective penalties for directors of up to \$500,000 in relation to cybersecurity failures
- Employers need to urgently take steps to address these risks. The webinar will cover: Practical steps to protect employee and company information from both inadvertent disclosure and more nefarious cyber-attacks;
- How to develop effective Data Breach Response Plans; and
- How to respond to a data breach in a way that complies with the Privacy Act 2020 and other associated legal requirements

Presented by **Joseph Harrop**, Special Counsel, Lane Neave

Learning Objectives:

- Recognise the key employment, privacy and data protection risks associated with the increasing use of AI and emerging technologies in the workplace.
- Assess the legal and practical considerations involved in using AI-assisted tools for employment decision-making and managing employee use of generative AI.
- Identify privacy obligations relating to the collection, use, storage and disclosure of employee information throughout the employment lifecycle.
- Apply practical governance, policy and risk management strategies to support the responsible adoption of AI and workplace technologies while maintaining legal compliance.

ATTEND AND EARN

2 CPD HOURS



Managing Redundancies and Restructures: Avoiding Risk and Getting the Process Right

THURSDAY, 22 OCTOBER 2026
12.00PM TO 2.00PM

WEB2610NZA05
\$255

Organisational change can expose employers to significant legal and operational risk when redundancy and restructuring processes are not handled correctly. Gain practical guidance on navigating every stage of the process, from establishing a genuine business rationale and conducting meaningful consultation through to redeployment, employee communications and implementation. Explore recent case law shaping employer obligations and learn how courts are scrutinising decision-making, selection processes and procedural fairness. Leave with practical strategies to minimise risk, avoid costly disputes and manage restructures with confidence and clarity.

Chair: **Steph Dyhrberg**, Barrister, Steph Dyhrberg Barrister; *Doyle's Guide* Leading Junior Counsel Employment Law, New Zealand, 2026 and 2018 Wellingtonian of the Year

MANAGING REDUNDANCIES AND RESTRUCTURES: A PRACTICAL GUIDE TO GETTING THE PROCESS RIGHT

- Identify when a proposed redundancy is genuine and ensure restructures are supported by a defensible business rationale
- Navigate consultation obligations, redeployment requirements and employee communications to minimise legal risk
- Manage selection processes, documentation and decision-making fairly and consistently throughout the restructure
- Avoid common pitfalls that lead to personal grievances, unjustified dismissal claims and costly post-restructure disputes

Presented by **Jeremy Ansell**, Special Counsel, Duncan Cotterill

REDUNDANCY AND RESTRUCTURING CASE LAW UPDATE

- Review recent employment law decisions shaping redundancy and restructuring obligations, with a focus on procedural fairness, consultation and genuine business reasons
- Examine how the courts are approaching employer decision-making during restructures, including selection processes, redeployment obligations and documentation
- Identify practical lessons from recent cases to help employers reduce risk when planning, communicating and implementing redundancies
- Gain insight into emerging trends in redundancy disputes and what they mean for advisers, HR teams and employers managing organisational change

Presented by **Jordan Boyle**, Partner, Dyhrberg Drayton; *Doyle's Guide* 2026, Leading Employment Lawyers, New Zealand, 2026

Learning Objectives:

- Assess whether a proposed redundancy or restructuring process meets legal requirements and is supported by a genuine business rationale
- Apply best-practice approaches to consultation, redeployment and employee communications during organisational change
- Evaluate redundancy and restructuring decisions in light of recent case law and emerging judicial trends
- Implement practical strategies to reduce the risk of personal grievances, unjustified dismissal claims and other employment disputes arising from restructures and redundancies

ATTEND AND EARN

2 CPD HOURS



Workplace Investigations Intensive

WEDNESDAY, 4 NOVEMBER 2026

12.00PM TO 2.00PM

WEB2611NZA08

\$255

Workplace investigations can unravel quickly when process, evidence or procedural fairness is mishandled. Gain the practical skills to confidently manage investigations from the initial complaint through to final outcome, while ensuring your process stands up to scrutiny. Learn how to gather and assess evidence, conduct effective witness interviews, document findings and make defensible decisions. Examine recent case law and cautionary tales to uncover the mistakes, risks and emerging issues that can undermine even the most well-intentioned investigation. Leave with practical strategies to conduct robust, legally sound investigations and minimise organisational risk.

Chair: **Emma von Veh**, Partner, Buddle Findlay

FROM COMPLAINT TO OUTCOME: CONDUCTING DEFENSIBLE INVESTIGATIONS

- Navigate each stage of an investigation while ensuring procedural fairness and legal compliance
- Develop practical skills for gathering evidence, conducting interviews and assessing witness credibility
- Learn how to document findings, reach defensible conclusions and determine appropriate next steps

Presented by **Jessica Taylor**, Senior Associate, Buddle Findlay and **Gianna Menzies**, Senior Solicitor, Buddle Findlay

WORKPLACE INVESTIGATIONS: CASE LAW AND CAUTIONARY TALES

- Examine recent case law and emerging developments shaping workplace investigations
- Examine interesting issues that can undermine the integrity of an investigation

Presented by **Hannah King**, Partner, Kiely Thompson Caisley; *Doyle's Guide* Leading Employment Lawyers, New Zealand, 2026

Learning Objectives:

- Identify the key procedural and legal requirements that underpin a fair, defensible workplace investigation in New Zealand.
- Apply practical investigation techniques to gather, assess and weigh evidence, conduct interviews, and evaluate witness credibility.
- Analyse investigation findings to reach well-reasoned conclusions and determine appropriate workplace responses.
- Recognise common pitfalls and emerging risks arising from recent case law and investigation failures, and implement strategies to minimise legal and organisational exposure.
- Evaluate investigation processes against current legal requirements and best practice standards to improve the integrity and defensibility of workplace investigations.

ATTEND AND EARN

2 CPD HOURS



Employment Law Reform in Focus: The Practical Implications

TUESDAY, 17 NOVEMBER 2026
12.00PM TO 1.00PM

WEB2611NZA09
\$130

With a bevy of employment law reform behind you, now it is time to delve into the implications plus strategies to work with proposed reforms, highlighting the compliance risks, operational challenges and strategic considerations for employers, HR professionals and employment advisers. Gain the insights you need to confidently navigate change, update workplace practices and prepare for what lies ahead.

Chair: **Steph Dyhrberg**, Barrister, Steph Dyhrberg Barrister; *Doyle's Guide* Leading Junior Counsel Employment Law, New Zealand, 2026 and 2018 Wellingtonian of the Year

LEGISLATIVE UPDATE

- Stay up to date with the latest employment law and workplace relations reforms
- Examine recent and proposed legislative changes affecting employment agreements, flexible work, personal grievances, holidays and leave entitlements
- Understand the practical implications of regulatory developments and what organisations should be doing now to ensure compliance
- Gain strategic insight into upcoming employment law changes and emerging trends likely to shape workplace management over the next 12 months.

Presented by **Daniel Erickson**, Partner, Tompkins Wake; *Doyle's Guide* Leading Employment & Health and Safety Lawyer, New Zealand, 2026; The Legal 500 Asia Pacific – Recommended Lawyer, Labour & Employment, 2023–2026

Learning Objectives:

- Identify and explain recent and proposed legislative developments affecting employment and workplace relations in New Zealand.
- Assess the impact of legislative changes on employer obligations, workplace policies, and employment practices.
- Apply practical strategies to manage compliance risks arising from new employment and health and safety requirements.
- Evaluate upcoming reforms and prepare organisations for anticipated changes to the employment law landscape.

ATTEND AND EARN

1 CPD HOUR



Managing Employee Misconduct: Legal, Procedural and Practical Insights

THURSDAY, 26 NOVEMBER 2026
12.00PM TO 2.00PM

WEB2611NZA10
\$255

Through recent case law and practical guidance, learn how to assess risk, make defensible decisions and achieve fair disciplinary outcomes that can withstand scrutiny. Gain insights into managing employee conduct with a sound understanding of the disciplinary process, and the ability to navigate the complex legal, procedural and human factors that can arise along the way. Be equipped with the skills to confidently run a fair and robust disciplinary process, while addressing the complications that frequently arise. Gain clarity on the distinction between misconduct and serious misconduct, examine the threshold for dismissal and explore challenging scenarios.

Chair: **Steph Dyhrberg**, Barrister, Steph Dyhrberg Barrister; *Doyle's Guide* Leading Junior Counsel Employment Law, New Zealand, 2026 and 2018 Wellingtonian of the Year

RUNNING A DISCIPLINARY PROCESS AND WHERE IT GETS COMPLICATED

- The disciplinary process itself
- The scenarios that complicate things in practice, parallel processes (criminal, ACC, H&S), managing health and wellbeing obligations that constrain or pause a process, dealing with support people and union reps and cultural considerations

Presented by **Charlotte Evans**, Special Counsel, Dentons

WHAT CONDUCT AMOUNTS TO SERIOUS MISCONDUCT OR MISCONDUCT AND THE POTENTIAL DISCIPLINARY OUTCOMES

- What amounts to serious misconduct vs misconduct
- The dismissal threshold
- Considerations re cumulative conduct, out-of-work conduct, social media/online conduct, whether conduct is truly misconduct or performance
- The implications of the new case law on matters such as serious misconduct and contribute

Presented by **Louise Robertson**, Senior Associate, Buddle Findlay

Learning Objectives:

- Navigating running a disciplinary process and where it gets complicated
- Understanding what conduct amounts to serious misconduct or misconduct and the potential disciplinary outcomes

ATTEND AND EARN

2 CPD HOURS



Implications of the New Health and Safety at Work Act Reforms

RECORDED IN JUNE 2026

WEB266NZA13

\$130

Understand what these significant Work Health and Safety Act reforms and what they will mean for you in practice, including likely new areas of legal risk. Timed to follow the release of the Select Committee report on the Health and Safety at Work Amendment Bill, you will cut through the controversy and gain clear, practical guidance on what the proposed reforms will really mean for your, or your clients', organisation. Understand how the reforms will affect small, low-risk businesses, introduce "safe harbour" protections and clarify long-standing grey areas around officer due diligence. You will gain an understanding of where obligations may be narrowed, where risks may shift and how to respond confidently to the new legal landscape so that you can adapt early, manage exposure and make informed decisions.

NEW HEALTH AND SAFETY AT WORK ACT REFORM

Significant health and safety reform is underway, and has attracted some strong criticism, but what will it mean for your or your clients' businesses and officers? This session is scheduled to follow the release of the Select Committee report on the Health and Safety at Work Amendment Bill and you will walk away with an understanding of the most significant proposals as amended through the Select Committee process, including:

- Confining the duties of small "low risk" businesses to "critical risks", potentially affecting 97% of businesses
- Introducing "safe harbours" for PCBUs if compliant with Approved Codes of Practice
- Amendments to the duties relating to recreational access to land
- Removing overlap between the Health and Safety at Work Act and other legislation
- Clarifying and limiting the due diligence duties for officers

Presented by **Emma Peterson**, Partner, Russell McVeagh and **Mark Campbell**, Special Counsel, Russell McVeagh

Learning Objectives:

- Interpret the proposed Health and Safety at Work Act reforms by understanding the key amendments emerging from the Select Committee process.
- Apply the reforms in practice by identifying where obligations may be narrowed, where new or shifting legal risks may arise, and how to respond proactively to manage compliance, reduce exposure and make informed decisions for your organisation or clients.

“Excellent presentation and very useful”

“Well presented and very interesting”

ATTEND AND EARN

1 CPD HOUR



Navigating Bullying and Sexual Harassment Allegations in the Workplace

RECORDED IN JUNE 2026

WEB266NZA09

\$345

Bullying, and sexual harassment allegations in the workplace are rising. This practical webinar will equip you with the skills and confidence to navigate allegations of bullying and sexual harassment in the workplace. Gain a clear understanding of what constitutes workplace bullying under current law through recent case analysis and develop practical strategies for preventing and responding to sexual harassment allegations. Strengthen your professional judgement, enhance client outcomes and support legally sound, ethical and effective practice. Learn how to apply trauma-informed practice when handling these sensitive issues.

A must attend for all employment lawyers, in-house counsel and all lawyers with any staff.

Chair: **John Farrow**, Partner, Anderson Lloyd

UNDERSTANDING BULLYING: LAW AND CASES

- Key elements required to establish bullying
- Common behaviours that may constitute bullying (and those that typically do not)
- Review of recent tribunal and court decisions highlighting emerging trends, evidentiary issues and practical lessons
- Implications of recent cases for employers, employees and advisers

Presented by **Shaun Brookes**, Partner, Buddle Findlay

NAVIGATING SEXUAL HARASSMENT ALLEGATIONS IN THE WORKPLACE

- The legal framework
- Mitigating the likelihood of allegations arising
- Practical ways to address allegations

Presented by **Robbie Bryant**, Special Counsel, Todd Walker

TRAUMA INFORMED LEGAL PRACTICE: AN INTRODUCTION

- Provide an overview of trauma informed practice and approaches
- Discussion on how trauma informed practice is relevant in the law and legal practice generally
- Explore how trauma informed practices might be applied in the workplace and employment law contexts, including in investigations

Presented by **Holly Hedley**, Consultant, Dawn Legal

Learning Objectives:

- Identify workplace bullying under current law and apply recent case insights to practical advice
- Recognise unlawful sexual harassment and discrimination and apply the legal framework to real-world scenarios
- Know how to apply trauma-informed principles when advising on or managing bullying, harassment and discrimination matters

“Very well presented and an engaging”

“It was fantastic and very professional.”

ATTEND AND EARN

3 CPD HOURS



Practical Guidance on the New National Direction Package

WEDNESDAY, 16 SEPTEMBER 2026
12.00PM TO 1.00PM

WEB269NZA01
\$130

Gain practical guidance on what's coming into force and the implications of key 2026 amendments to the NES-CF and the NES-MA. Unpack the amendments with the help of a leading voice. Examine the changes to the law, the practice, procedure and processes. Don't miss out.

Chair: **Waldo Randal**, Senior Associate, DLA Piper

NEW NATIONAL DIRECTION PACKAGE – COMMERCIAL FORESTRY AND AQUAMARINE REGULATION

- Unpack the key 2026 amendments to the Resource Management (National Environmental Standards for Commercial Forestry) Regulations 2017 (NES-CF) including:
 - When there can be more stringent RMA plan rules than the NES-CF
 - The new risk-based approach for managing slash
 - Removal of duplicative requirements including for replanting plans
 - Changes to the documents incorporated by reference such as the erosion susceptibility classifications
- Examine the key 2026 amendments to the Resource Management (National Environmental Standards For Marine Aquaculture) Regulations 2020 (NES-MA) including:
 - Expanded situations in which the NES-MA will apply
 - New activity status pathways for aquaculture-related research or trials in new locations, changes to or cancellation of monitoring conditions, and additional structure types
 - Adjustments to finfish species-change provisions
- Gain practical guidance on what's coming into force and the implications of key 2026 amendments to the NES-CF and the NES-MA.

Presented by **Diana Hartley**, Partner, DLA Piper; *Doyle's Guide* Leading Environment & Resource Management Lawyer 2026, Leading Partner in Legal 500 Asia-Pacific 2025

Learning Objective:

- Consider the implications of the 2026 amendments to the NES-CF and NES-MA for resource management and consenting practice.

ATTEND AND EARN

1 CPD HOUR



Judicial Review in the Planning Tribunal

FRIDAY, 20 NOVEMBER 2026
12.00PM TO 1.00PM

WEB2611NZA03
\$130

Prepare for the introduction of New Zealand's new Planning Tribunal with this focused session on judicial review. Learn how the evolving framework will impact planning disputes and gain practical guidance on identifying grounds for review, managing procedure and developing effective litigation strategy. Led by experienced barristers and facilitated by a Hearing Commissioner and Chair, you will confidently navigate challenges, protect client interests and succeed in proceedings under the new regime.

Chair: **Kitt Littlejohn**, Barrister, Mediator and Commissioner; EPA Fast-Track Hearing Panel Chair and Independent Hearing Commissioner, K R M Littlejohn, Barrister

JUDICIAL REVIEW IN THE PLANNING TRIBUNAL

Presented by **Alan Webb KC**, Quay Chambers; Member, NZLS Environmental Law Committee

ATTEND AND EARN

1 CPD HOUR



Update on Fast Track Decisions: Infrastructure Intensive

RECORDED IN AUGUST 2026

WEB268NZA04

\$130

Fast-track approval has, since the introduction of the original COVID-19 regime, embedded itself as an important consenting option for infrastructure projects in New Zealand. With the supercharging of the process through the Fast-track Approvals Act the process has gained significant momentum (and detractors). Fast-track panels have been making robust decisions, in tight timeframes with significant information considered. It is certainly not the rubber-stamping exercise which many feared. A faster approvals process is now firmly embedded in New Zealand's environmental regime. Whether over time it will be superseded by RMA (and Conservation Act and other) reforms is yet to be seen but for at least the next five years a fast-track process will remain front and centre in our approvals' regime.

UPDATE ON FAST TRACK DECISIONS: INFRASTRUCTURE INSTENSIVE

With the FTAA process now well embedded how is the process going against its intentions?

You will gain practical guidance on the fast-track process and:

- Consider if the process is delivering / not delivering on its intentions
- Explore the pros and cons of the process to date for both referral and substantive applications for all involved (panels, applicants, iwi, stakeholders, communities, councils, infrastructure providers)
- Gain tips on how to best utilise the fast-track process
- Discuss examples and the circumstances when fast-track may be preferable compared to standard processes
- Look into its future with RMA (and other) reforms

Presented by **David Allen**, Partner, Buddle Findlay; Accredited RMA Hearings Commissioner

“Very concise and made points strong”

“Very useful”

ATTEND AND EARN

1 CPD HOUR



Trusts and Relationship Property: A Practitioner's Masterclass

WEDNESDAY, 16 SEPTEMBER 2026

9.00AM TO 5.15PM

WEB269NZA02

\$690

Trusts can transform a relationship property dispute - complicating strategy, evidence and outcomes. Throughout this masterclass you will gain the practical tools to identify the trust issues early, manage the challenges and drive the matter towards the best available outcome. You will work through a trust-linked relationship property dispute as it unfolds across the day, with each session building on the last and showing you how the legal issues play out in practice. Exceptional barristers and solicitors will guide you through the real decisions you face and with a strong practice focus, you will cover early identification of trust issues, selecting and advancing the right claims, and managing evidential and tactical challenges. Covering s 182, ss 44 and 44C, occupation orders, occupational rent and post-separation adjustments and constructive trust arguments, you will walk away with high-level, practical guidance you can use immediately in complex relationship property matters involving trusts.

OPENING ADDRESS

Chair: **Helen Tyree**, Director, McWilliam Tyre

CASE STUDY: FOLLOWING A TRUST-LINKED RELATIONSHIP PROPERTY DISPUTE THROUGH LITIGATION

Follow a continuous case study tracking a trust-linked relationship property dispute from separation through to determination, highlighting strategic decision points and evidential challenges.

Presented by **Jeremy Johnson**, Barrister, Arbitrator, Bankside Chambers

IS THERE A TRUST ON THE RADAR – AND IF SO, WHAT NEXT?

- When is a Trust relevant in the context of relationship property?
- Trusts Act vs Property (Relationships) Act: How do they interact?
- Who is your client: identify conflicts of interest at the outset
- Relationship vs intergenerational Trusts
- Collecting and understanding the relevant information
- What roles does your client have under the Trust: Who controls what?
- Powers vs property
- How to deal with a recalcitrant trustee
- The role of the professional trustee
- The future of the Trust post settlement of relationship property matters

OCCUPATION OF TRUST PROPERTY

- The impact of trust ownership on applications for occupation orders
- Complying with trustee duties in the context of occupation of a trust property on separation
- Tactical use in early-stage litigation
- Limits: when occupation does not translate into substantive advantage

Presented by **Georgia Angus**, Partner, Morris

S182 OF THE FAMILY PROTECTION ACT

- Learn why the guidance given by the Courts including the Supreme Court, for this important section is inconsistent, unclear, and generally unhelpful
- Learn what you might be able to do about it
- A difficulty with the definition of 'nuptial settlements'

Presented by **Anthony Grant**, Barrister, Paladin Chambers

CHALLENGING DISPOSITIONS OF RELATIONSHIP PROPERTY TO TRUSTS - SS 44 AND 44C, THE PRA

- What courts are treating as a "disposition"?
- Intent to defeat vs effect of defeat
- Practical considerations
- The usefulness of these provisions and potential for reform

Presented by **Ross Knight**, Barrister, Old South British Chambers

WHEN OCCUPATIONAL RENT MIGHT ARISE – POST SEPARATION ADJUSTMENT- S182

- Occupational rent: when courts are receptive and s182
- Tactical use vs settlement tool
 - Interaction with: s15 (economic disparity)
 - contributions arguments
- Evidential requirements that succeed in practice
- Framing adjustments in a way the court will adopt

Presented by **Dan Vincent**, Barrister and Amanda Donovan, Director, Haigh Lyon

CONSTRUCTIVE TRUSTS AND UNJUST ENRICHMENT: REASONABLE EXPECTATION

- Establishing reasonable expectation: assurances, reliance, and contributions - recent cases
- Unjust enrichment vs constructive trust: when each claim succeeds and key evidential hurdles
- Remedies and strategy: proprietary relief vs monetary award, and interaction with PRA/trust claims

Presented by **Ayleath Foote**, Senior Litigation Lawyer, Shannon Foote

CLOSING COMMENTS BY CHAIR AND FINAL Q&A

Learning Objectives:

- Identify trust issues to create an inform strategy.
- Assess when occupation orders are appropriate in trust cases and use them strategically while recognising their limits.
- Examine when s182 applies to trusts and learn how to use it effectively as a remedy
- Learn how to challenge dispositions to trusts under ss 44 and 44C
- Evaluate when occupational rent arises post separation and apply it strategically to support adjustments under s182.
- Learn how to apply principles of constructive trusts and unjust enrichment to establish reasonable expectation

ATTEND THE FULL DAY AND EARN

7 CPD HOURS



Complex Relationship Property Disputes Intensive

THURSDAY, 12 NOVEMBER 2026
9.00AM TO 1.15PM

WEB2611NZA01
\$420

Relationship property issues now appearing more often, becoming more complex. Manage these matters with greater confidence and examine the disputes that are now testing family law practitioners throughout New Zealand. Gain practical insights into s 15 economic disparity claims, cross-border assets and offshore trusts, intermingled separate property, blended family estate disputes and the growing challenge of tracing digital wealth. Work through current legal tests, evidential hurdles, remedy options and negotiation strategies with leading practitioners so you can better assess risk, advise strategically and progress complex matters with clarity.

Chair: **Professor Mark Henaghan**, University of Auckland; Co-author, *Family Law in New Zealand and Family Law Policy in New Zealand*, Routledge

ARE WE CLOSE TO PREDICTABILITY? MEASURING DISPARITY IN S15 PAYMENTS AND RESOLVING THE MANY SUBJECTIVITIES

- Update on the legal test for s15 claims
- Comments on the predictability of assessments
- Worked examples: measuring disparity in different factual scenarios
- What are subjectivities and how are they addressed?
- Practical strategies for negotiating and resolving s15 claims

Presented by **Nic Lawrence**, Barrister, Bankside Chambers and **Shrina Kaya**, Associate Director, Moore Markhams Auckland

BEYOND NEW ZEALAND: RELATIONSHIP PROPERTY CLAIMS INVOLVING FOREIGN TRUSTS AND FOREIGN ASSETS

- Navigating relationship property claims involving offshore trusts, foreign assets and international families, including the practical challenges of tracing and recovering assets
- When and how ss 44 and 44C can provide effective remedies, and the evidential issues in establishing and quantifying loss

Presented by **Harriet Quinlan**, Special Counsel, Anthony Harper

WHEN SEPARATE BECOMES SHARED

- How separate property, including gifts and inheritance, and trust property can become subject to relationship property claims and what steps can be taken to trace intermingled property
- The role of s21 agreements and how they are currently being treated in the courts

Presented by **Kate Bradley**, Partner, Wynn Williams and **Georgia Johnston**, Senior Associate, Wynn Williams

DEALING WITH COMPETING CLAIMS AGAINST THE ESTATE IN THE ERA OF BLENDED FAMILIES

Presented by **Debbie Dunbar**, Partner, JB Morrison and **Maretta Twentyman**, Partner, JB Morrison

DIGITAL ASSETS AND TRACING MODERN WEALTH: GETTING INFORMATION OUT OF OFFSHORE CRYPTO EXCHANGES

- Where blockchain tracing stops: why on-chain analysis works until funds reach a centralised exchange, and why the exchange's KYC records then become the only remaining source
- Whether our courts have jurisdiction over an offshore exchange
- The gap in our rules and the workaround

Presented by **Jae Lee**, PhD Candidate, University of Auckland

Learning Objectives:

- Assess economic disparity claims under s 15
- Evaluate cross-border relationship property claims and remedies under ss 44 and 44C
- Apply tracing principles to separate, inherited and trust property
- Analyse competing estate and relationship property claims in blended families
- Identify strategies for tracing and recovering cryptocurrency and digital assets

ATTEND AND EARN

4 CPD HOURS



Relationship Property: Jurisdiction, Intermingling, Structures and s15

RECORDED IN JUNE 2026

WEB266NZA04

\$420

This half-day programme is for family law practitioners dealing with complex relationship property disputes. Delivered by leading family law specialists and forensic accountants, you will focus on practical strategies and real world application. Gain insight into jurisdiction issues with overseas elements, uncover the issues and concerns regarding value in trusts and companies, understand how to manage intermingling and separate property plus gain a practical deep dive into section 15 economic disparity.

Chair: **Shelley Stevenson**, Barrister, Kumutoto Chambers

FROM AUCKLAND TO ANYWHERE: THE CURRENT NZ COURT APPROACH TO JURISDICTION AND FOREIGN RELATIONSHIP PROPERTY LAW

- Sections 7 and 7A: Triggers, traps & the “closest connection”
- Forum non-conveniens: how NZ Courts weigh competing proceedings
- The Long-ish Arm of the Law: limits on NZ jurisdiction over foreign trusts, companies and land

Presented by **Jeremy Johnson**, Barrister /Arbitrator, Bankside Chambers, and **Dylan Pine**, Director, Clendon Webb

TRUSTS, COMPANIES, AND HIDDEN VALUE: A PRACTITIONER'S GUIDE TO CRACKING COMPLEX STRUCTURES IN RELATIONSHIP PROPERTY SETTLEMENTS

Navigate the complexities of relationship property settlements where transparency is clouded by Trusts and companies. Identify when it's time to look behind legal forms to uncover the true value and nature of relationship property.

- Looking back – the Investigative Phase
 - Identifying need for analysis ('red flags')
 - Reviewing contracting-out agreements (s 21)
 - Navigating Dispositions to Trusts and Companies (s 44)
- Looking ahead - Valuation and Settlement
 - Achieving a fair valuation of company interests
 - Making settlements that are tax aware

Presented by **Julie Hercock**, Founder Director, Beyond the Quill, Chartered Accountant and Forensic Accounting Specialist

INTERMINGLING OF RELATIONSHIP PROPERTY WITH SEPARATE PROPERTY: SALARY SACRIFICE AND INCREASING/DECREASING VALUE (S9A AND S17A) SACRIFICE AND INCREASING/DECREASING VALUE (S 9A & S 17A)

- When separate becomes Relationship Property (s 9A)
- When value is reduced (s17A)
- Salary sacrifice contributions-sacrifice contributions
- Intermingling and tracing
- Valuation and quantification
- Common pitfalls

Presented by **Tracy Chubb**, Barrister, Tracy Chubb Barrister

PRACTICAL SCENARIO: CRACKING S15: A PRACTICAL DEEP DIVE INTO ECONOMIC DISPARITY -HOW TO QUANTIFY, PROVE AND ARGUE IT DIVE INTO ECONOMIC DISPARITY — HOW TO QUANTIFY, PROVE, AND ARGUE IT

Take a step by step walk through a “real world” s15 scenario, covering:--15 scenario, covering:

- How to quantify economic disparity using practical, defensible methodologies
- What evidence to gather to support (or defend against) an s15 claim
- How to structure a persuasive argument from opening premise through to practical outcomes
- How to deal with contingencies in different factual situations, including:
 - arguing the appropriate *period of disparity*
 - addressing competing interpretations
 - resolving the many *subjectivities* inherent in s15 analysis

Presented by **Minka Boddé**, Special Counsel and Family Law Specialist, Aspiring Law, and **Julie Hercock**, Founder Director, Beyond the Quill, Chartered Accountant and Forensic Accounting Specialist

Learning Objectives:

- Understand when New Zealand courts will deal with relationship property disputes involving overseas elements
- Learn how to identify and value interests in trusts and companies for fair relationship property outcomes
- Understand how separate property can be altered through intermingling and how to quantify the effect
- Gain practical skills to quantify and argue section 15 economic disparity claims

“Extremely well presented and very informative”

“This was very interesting and extremely knowledgeable”

ATTEND AND EARN

4 CPD HOURS



Immigration Law Symposium 2026

RECORDED IN AUGUST 2026

WEB268NZA02

\$690

The rules are changing, but more importantly, how they are being applied in practice is often unclear. With the rollout of the Immigration Amendment Act 2025, ongoing changes to the Skilled Migrant Category, Accredited Employer Work Visa, Deportation Liability and a noticeable rise in compliance scrutiny, practitioners are having to make judgment calls without always having certainty. You are likely already seeing more refusals based on small technical issues, greater focus on character concerns and situations where clients unexpectedly face deportation risks. At the same time, clients still expect clear answers and reliable outcomes. Learn how it is playing out and approach complex cases with confidence.

SESSION 1: NAVIGATING VISA APPLICATIONS PLUS IMPLICATIONS OF AI IN IMMIGRATION PRACTICE

WEB268NZA02A

\$420

Chair: **Marcus Beveridge**, Managing Director, Queen City Law

AI ETHICS AND GOOD PRACTICE FOR THE IMMIGRATION SPECIALIST

- Setting the scene: Why this matters for Immigration practitioners
- The seven requirements for trustworthy AI - an international benchmark for responsible AI and the framework NZ's own approach draws on
- A simple self-audit framework for your practice
- Questions to ask before adopting any AI tool

Presented by **Deborah Manning**, Barrister, Landmark Chambers

EMPLOYMENT COMPLIANCE, AUDITS AND SPONSOR RISK

Presented by **Lauren Qiu**, Principal, Stay Legal

AUGUST 2026: NEW PATHWAYS OPEN IN THE SKILLED MIGRANT CATEGORY, SKILLED WORK EXPERIENCE, TRADES AND TECHNICIANS, GREEN LIST

Presented by **Sonny Lam**, Consultant, Queen City Law

ACTIVE INVESTOR PLUS RESIDENCE VISA: PRACTICAL ISSUES, COMMON PITFALLS AND EMERGING TRENDS

- Overview of the Active Investor Plus (AIP) residence programme
- Understanding source of funds and source of wealth requirements
- Common evidential and compliance issues encountered in practice
- Managing investment implementation, transfers and ongoing reporting obligations
- Practical tips, recent trends and lessons learned from recent AIP applications

Presented by **Jack Cheng**, Barrister, Mills Lane Chambers

Learning Objectives:

- Understand ethical risks and best-practice frameworks for integrating AI into immigration practice
- Learn how to manage employment compliance obligations, audits and sponsor risk to minimise exposure in immigration matters
- Consider the implications of recent Skilled Migrant Category changes and how they affect eligibility, strategy and appeals

SESSION 2: APPEALS, DEPORTATION AND INZ POLICY CHANGES

WEB268NZA02B

\$345

Chair: **Marcus Beveridge**, Managing Director, Queen City Law

THE HIGH COURT AND BEYOND

- Role of the Upper Courts in immigration (supervisory jurisdiction, appeal vs review)
- Judicial review in practice (key grounds: illegality, fairness, unreasonableness)
- Interaction with IPT appeals and strategic pathway choices
- Practical High Court considerations (evidence, urgency, procedure, costs)
- Key trends and case law shaping immigration decisions
- Strategic considerations for practitioners

Presented by **Pooja Sundar**, Partner, Dalley Sundar

INZ POLICY CHANGES AND PITFALLS TO WATCH OUT FOR

- Practical tips on navigating changes in policy and operation including in respect to Dependent Child Income thresholds, Job Change applications, breaches
- Helpful information on upcoming and recent policy suggestions
- Case examples to navigate complex scenarios

Presented by **Shi Sheng Cai (Shoosh)**, Partner, Ashcroft Mitchell McGregor

CRIMINAL LAW AND IMMIGRATION: CHANGES TO DEPORTATION LIABILITY AND OFFENDING

- Expansion and consequences of deportation liability scope
- Implications for resident visa-holders, s 106 applications, and the DLN process
- Changes to migrant exploitation offending and "bad-faith"/offending refugee claimants

Presented by **Austin Lange**, Senior Associate, and **Claudia Hillman**, Senior Solicitor, Young Hunter Lawyers

Learning Objectives:

- Gain a review of High Court practice and procedure, appellate pathways, judicial review grounds and strategic litigation choices
- Receive practical guidance on navigating recent and upcoming INZ policy changes, with a focus on avoiding common pitfalls in complex scenarios
- Gain insight into the expanding scope of deportation liability and criminal offending, and how to manage risks for affected clients in practice

ATTEND THE FULL DAY AND EARN

7 CPD HOURS



Managing Deportation Risk Under Immigration Amendment Act 2026

RECORDED IN JUNE 2026

WEB266NZA06

\$130

Amendments in the Immigration (Enhanced Risk Management) Amendment Act will change the landscape for immigration law practitioners. Gain expert insight and practical guidance on advising clients, responding to liability notices and managing evidential and procedural pitfalls. Deportation following criminal offending requires fast, strategic action to protect your client's position. You will gain an essential practical guide through the deportation process, focusing on early intervention, effective responses to liability notices and careful evidential management that can materially influence your client outcomes.

Chair: **Grace Zhang**, Director, K3 Legal

MANAGING DEPORTATION UNDER S 161 IMMIGRATION ACT 2009: PROCESS, PRACTICE AND CASE STUDIES

- Navigating the statutory framework for deportation under s161 Immigration Act 2009, including triggers, timing and interaction with s 161A
- Master the deportation process with a step-by-step guide to practice, from liability assessment through to enforcement decision-making
- Better case management through front-loading and proactive management
- Gain expert insight through practitioner-focused case studies illustrating common scenarios, risks and strategic considerations
- Practical guidance on advising clients, responding to liability notices and managing evidential and procedural pitfalls

Presented by **Charlotte Summers**, Operations Manager & IAA Licensed Immigration Adviser, Pathways to New Zealand Limited

Learning Objectives:

- Explain the deportation framework under s 161 Immigration Act 2009
- Recognise key triggers, timing issues, and the operation of s 161A
- Apply a step-by-step approach to managing deportation in practice
- Implement front-loading strategies to mitigate enforcement risk
- Advise clients and respond effectively to liability notices

“Presented well and provided useful information and insights”

“It was a nice presentation, very satisfied”

ATTEND AND EARN

1 CPD HOUR



Lessons to Learn: Trade Marks and Artificial Information

RECORDED IN JUNE 2026

WEB266NZA06
\$130

AI is quietly redefining trademark risk. From AI-generated brands to unintended copyright and trademark infringements. Cut through the hype to expose where practitioners and brand owners are most vulnerable and understand how to respond. Learn how to harness AI to detect misuse, manage international enforcement risks and protect trademarks at the intersection of trademark and copyright law.

Chair: **Brett Doyle**, Senior Consultant, Ashurst; *Best Lawyers*, Intellectual Property Law

LESSONS TO LEARN: TRADE MARKS AND ARTIFICIAL INFORMATION

- Use and risks of use of AI to develop Trade Marks (unintentional copyright and other breaches)
- Positive use of AI to attempt to identify people/entities that have used your AI
- Unintentional AI contravention of Trade Mark – the rise of the Artificial Influencers
- International pressures of AI contraventions and advice as to how to support your Trade Marks including interactions with Copyright Law

Presented by **Dr Gillian Dempsey**, Barrister, Denning Chambers

Learning Objectives:

- Understand key trade mark risks arising from AI
- Identify potential copyright and infringement issues
- Explore AI tools for detecting misuse
- Recognise risks of artificial influencers
- Apply strategies to protect trade marks

ATTEND AND EARN

1 CPD/CPE HOUR



Legal Issues in Religious Institutions

TUESDAY, 3 NOVEMBER 2026

9.00AM TO 1.15PM

WEB2611NZA11

\$420

Religious institutions are facing increasing scrutiny, evolving legal obligations and growing expectations of governance, leadership and accountability. Join leading practitioners as they examine the key legal developments affecting faith-based organisations, including religious freedom, employment, governance and organisational risk. Designed for lawyers, trustees, board members, executives and leaders across religious and faith-based organisations. Gain the practical strategies you need to keep your organisations and clients safe.

Chair: **Alex Penk**, CEO, Ethos Alliance

ABUSE IN CARE, REDRESS AND SAFEGUARDING OBLIGATIONS FOR RELIGIOUS INSTITUTIONS

Presented by **Judith Bullin**, Partner, ParryFields Lawyers; Chair, Stepping Stone Trust

USING CONTRACT LAW TO HELP SOLVE “CHURCH” PROPERTY DISPUTES

Church disputes can quickly escalate into disagreements involving governance, leadership, membership rights and control of organisational assets.

- Explore how New Zealand courts approach church property disputes, the role of constitutions and governing rules,
- Navigate how contract law principles can assist organisations in resolving conflict and reducing legal risk

Presented by **Dr Richard Pidgeon**, Barrister & Solicitor, Integritas Law Firm; Author, *Laws of New Zealand Religion and Religious Institutions*

RELIGIOUS FREEDOM AND THE NEW ZEALAND BILL OF RIGHTS ACT: WHAT FAITH-BASED ORGANISATIONS NEED TO KNOW

Presented by **Grant Illingworth KC**, Grant Maxwell Illingworth

CHURCH GOVERNANCE, REVISING RULES AND PROCEDURES AND HOW TO STAY SAFE IN LEADERSHIP

Charities Services now requires that all charities certify that their rules and procedures are “fit for purpose”.

- What to look for in a Church rules and procedures review
- How governance play into this?
- Consider practical tips for Church advisers and leadership about the role of the Chair, the place for strategic thinking and how this all might be different for religious organisations

Presented by **Steven Moe**, Partner, ParryFields Lawyers; Author, the Start-ups Legal Toolkit, Social Enterprises in New Zealand; Capital Raising for Founders; 2024 NZ Lawyer’s Most Influential Lawyers Changemaker Award

CALLED TO SERVE, EMPLOYED TO WORK? EMPLOYMENT STATUS, EMPLOYER IDENTITY AND GOOD PROCESS IN FAITH-BASED ORGANISATIONS

Faith-based organisations often describe ministry as a calling, but employment law asks what the relationship is in substance and who carries its obligations.

- Case Study: Using the recent *Bread of Life v Chen* and *Gloriavale* decisions you will examine:
- when pastors, ministers and volunteers may be employees
- how to locate the employer among trusts, boards, committees and denominational bodies
- and how governance rules affect appointment, discipline and dismissal
- Practical steps for investigations and dispute management in this context

Presented by **Mark Donovan**, Barrister, Mark Donovan Barrister; Certified workplace investigator (AWI-CH)

Learning Objectives:

- Navigate the issues of abuse in care, redress and safeguarding obligations for Religious Institutions
- Understand religious freedom and the concepts included in the New Zealand Bill of Rights Act
- Gain a practical understanding of using contract law to help solve “church” property disputes
- Examine the employment law issues particularly encountered in faith-based organisations

ATTEND AND EARN

4 CPD HOURS



Legal Support and Executive Series

RECORDED IN MAY AND JUNE 2026

WEB265NZA07

\$420

Join our four-part virtual training series designed for legal executives, support staff, and lawyers, focusing on essential skills in wellbeing, communication, AI capability, and resilience. Led by industry experts, these practical sessions offer clear, actionable strategies to strengthen professional effectiveness, support mental health, and enhance overall workplace performance.

Chair: **Nick Murfett**, Director, New Paradigm Coaching

RECORDED IN MAY 2026

WEB265NZA07A
\$130

Working with distressing material can take a toll. This practical session helps legal support staff and professionals recognise vicarious trauma early, reduce its impact, and build everyday strategies to protect wellbeing, resilience and long-term sustainability at work. Walk away with practical tools you can apply immediately—for yourself and your team.

VICARIOUS TRAUMA: RISKS, IMPACTS AND PRACTICAL STRATEGIES

- Understand the “what and why” of vicarious trauma and its relevance to legal practice
- Recognise vicarious trauma, including key risk and protective factors
- Learn practical strategies to minimise and address the impacts of vicarious trauma
- Develop skills for prevention and recovery, including building vicarious resilience

Presented by **Jubilee Sloane**, Consultant Psychologist, Centre for Corporate Health

Learning Objective:

- Understand how to recognise and manage vicarious trauma in legal work using practical, preventative strategies to support wellbeing and resilience.

RECORDED IN JUNE 2026

WEB266NZA07B
\$130

With significant levels of depression, anxiety, stress and burnout in the legal profession, the prioritisation of wellbeing has never been more important. AI can play a powerful role in enhancing wellbeing, not just by creating efficiencies and reducing administrative burdens, but by also supporting your healthy habits and those of others within the profession.

WELLBEING BY DESIGN: USING AI TO PROMOTE WELLBEING AND RESILIENCE IN THE LEGAL PROFESSION

- Understand why proactively prioritising wellbeing is critical in today's legal workplace
- Explore how the thoughtful adoption of AI can support wellbeing, reduce pressure and build resilience across legal roles
- Learn practical, real-world ways to use AI to stay on top of wellbeing, create healthier work habits and support sustainable performance

Presented by **Carlie Andrews**, Senior Associate, Hive Legal

Learning Objective:

- Learn how AI can be used thoughtfully to support wellbeing, reduce pressure and promote sustainable performance in legal practice.

“Very informative”

“A good useful presentation and easy to follow”

RECORDED IN JUNE 2026

WEB266NZA07C
\$130

Confidently integrate AI into your legal work - safely, effectively and responsibly. This practical session demystifies how AI works and shows support staff and legal professionals where it genuinely fits into day-to-day legal practice. Learn how to use AI to streamline common tasks, improve outputs through effective prompting, and navigate the key risks of accuracy, confidentiality and professional obligations - so you can use AI with confidence, clarity and control.

USING AI EFFECTIVELY AND RESPONSIBLY IN LEGAL CONTEXTS

- **Practical AI in Legal Workflows:** where AI fits into day-to-day legal practice and how it can streamline common tasks
- **Understanding AI:** simple breakdown of how AI works, what it does well and common misconceptions
- **Using AI effectively:** practical prompting techniques and real examples of how lawyers and support staff can get better outputs
- **Risks, limitations and guardrails:** key considerations for responsible use, including accuracy, confidentiality, and professional obligations

Presented by **Jeanette Merjane**, Legal Transformation Analyst, Accredited Specialist – Family Law, Lander & Rogers

Learning Objective:

- Develop confidence in using AI safely and effectively in everyday legal work while managing key ethical and professional risks.

RECORDED IN JUNE 2026

WEB266NZA07D
\$130

Clear writing leads to clearer thinking and better outcomes. This practical session will help you improve the way you write emails and everyday communications in the legal workplace - so your message will be understood the first time. Learn how to structure your writing effectively, communicate your point without overwhelming the reader, and adapt your style in a technology-driven environment where clarity matters more than ever.

TIPS AND TRICKS FOR WRITING WELL

“If you can't write well, you can't think well, and others will do your thinking for you” - Oscar Wilde

Writing well is a skill that we acquire over time and can be improved by thoughtful practice and reflection. Focus on and discover:

- How the structure of our emails and ‘netiquette’ can help us communicate more effectively
- How to get your point across without overwhelming the reader
- How technology is impacting the way we write and communicate

Presented by **Suellen Thompson**, Head of Knowledge and Research (Australia and Asia), Herbert Smith Freehills Kramer

Learning Objective:

- Improve clarity and impact in everyday legal writing through better structure, focus and communication techniques.

ATTEND THE FULL SERIES AND EARN

4 CPD HOURS



Legal AI Intensive: Insights, Implications and Drafting

RECORDED IN JUNE 2026

WEB266NZA11
\$255

Get practical, practical guidance on AI tools and their use, implementation and implications for legal practice. Gain insight into the specific use of AI in contract drafting. Walk away with clear use cases, ethical and compliance implications and tips to work faster and more confidently so that you can deliver better outcomes for clients and your team.

Chair: **Peter Fernando**, Partner, Duncan Cotterill

AI IN LEGAL PRACTICE: PRACTICAL INSIGHTS AND PROFESSIONAL IMPLICATIONS

- Current AI tools and use cases: gain insight into the legal sector AI tools and their application in legal practice
- Risks and opportunities: examine the key ethical, compliance and reliability considerations, alongside the emerging efficiency opportunities AI presents
- Transforming legal services: how AI is reshaping client expectations, service delivery models and the skill sets lawyers need in the provision of legal services

Presented by **Tom Maasland**, Partner, MinterEllisonRuddWatts

AI IN CONTRACT DRAFTING: A PRACTICAL GUIDE

- Gain a practical guide on how generative AI tools can be used in contract drafting, including:
- Key criteria for selecting an AI contract drafting tool
- Practical tips for getting the best from any AI contract drafting tool

Presented by **Anchali Anandanayagam**, Partner, Hudson Gavin Martin

Learning Objectives:

- Understand how AI is currently being used in legal practice, including key tools and use cases in contract drafting and advisory work, and how these technologies are reshaping legal service delivery, client expectations and required lawyer skill sets.
- Assess the practical, ethical and professional implications of using AI in legal work, including how to select and effectively use AI tools while managing risks relating to accuracy, confidentiality, compliance and professional responsibility.

“ *Very informative session, I like having the paper provided prior to support the presentation.* ”

“ *Great topic and very interesting.* ”

ATTEND AND EARN

2 CPD HOURS



Major Privacy Law Reforms: Hear from the Office of the Privacy Commissioner on IPPA3

RECORDED IN JUNE 2026

WEB266NZA12

\$130

With the introduction of IPP3A from 1 May 2026, all businesses and organisations, and their advisers, face a significantly more onerous privacy obligations. Hear directly from the Office of the Privacy Commissioner and an experienced privacy practitioner on what IPP3A means in practice, how it affects existing privacy practices and processes and the steps agencies (all businesses and organisations) should be taking now to prepare for the new legal landscape.

Chair: **Dr Maria Pozza**, Director - Lawyer, Gravity Lawyers

NEW IPPA3 PRIVACY LEGISLATION: HEAR FROM THE OFFICE OF THE PRIVACY COMMISSIONER

From 1 May 2026, IPP3A comes into force and agencies and their advisors need to be ready. Join Steph Gregor (Office of the Privacy Commissioner) and Dr Maria Pozza (Gravity Lawyers) as they break down what the new principle requires, how it flows through to the Codes of Practice, and what practical compliance might look like for agencies.

- Understand what IPP3A requires, why it has been introduced, and how it changes existing collection obligations under the Privacy Act
- Hear directly from the Office of the Privacy Commissioner on regulatory intent, expectations, and areas of compliance risk
- Examine how IPP3A interacts with and flows through to the Codes of Practice, including where agencies may need to adjust current processes
- Identify the practical impacts for agencies, including changes to collection practices, notices, policies, and internal governance
- Gain clear, actionable guidance on practical compliance steps for agencies and lawyers advising them ahead of the 1 May 2026 commencement date

Presented by **Steph Gregor**, Manager - Capability and Guidance, Office of the Privacy Commissioner

Learning Objectives:

- Understand the scope and effect of IPP3A, including how it changes personal information collection obligations under the Privacy Act
- Identify how IPP3A flows through to the Codes of Practice and where existing agency processes may need to change
- Recognise the key practical steps agencies and advisers should take to prepare for compliance from 1 May 2026

“*Very informative session, relevant and interesting.*”

“*Great topic and very interesting.*”

ATTEND AND EARN

1 CPD HOUR



Subdivisions Intensive

TUESDAY, 8 SEPTEMBER 2026

9.00AM TO 1.15PM

WEB269NZA04

\$420

Subdivisions and subdivision adjacent property activity is increasing with home consents are up 19% on the last year. Through a combination of case law analysis, practical drafting guidance and technical updates on title registration and Landonline requirements, gain actionable insights across the entire subdivision lifecycle. Strengthen your ability to identify issues early, avoid common drafting and registration pitfalls, and give clear, practical advice across the subdivision lifecycle from structure and consent through to title.

Chair: **Jacinda Johnston**, Special Counsel, Tompkins Wake

RECENT CASE LAW REVIEW

- Review the case law: unpack the issues the Courts are considering on subdivisions
- Gain practical strategies from an understanding of the issues that led to disputes in the subdivision process

Presented by **Charlotte Muggeridge**, Partner, Harkness Henry and **Devony Baker**, Solicitor, Harkness Henry

COMPLEX SUBDIVISION STRUCTURES: CHOOSING THE RIGHT OWNERSHIP MODEL

- Comparing fee simple, unit title and mixed-use ownership structures
- Considerations when advising developers and purchasers
- Issues arising in shared access, services and common property arrangements
- Converting legacy cross-leases and resolving defects
- How to avoid disputes

Presented by **Scott Ratuki**, Partner, Tompkins Wake

MANAGING REGISTRATION RISKS IN SUBDIVISION PROJECTS

- Critical title and survey issues that can delay settlement or title issue
- Managing requisitions, defects and compliance challenges
- Working effectively with surveyors, developers and councils
- Risk management strategies
- Practical tips to efficiently prepare for titles

Presented by **Tina Hwang**, Director, Queen City Law

SUBDIVISIONS: TIPS, TRAPS AND PRACTICAL SOLUTIONS

Gain essential practical solutions to issues that regularly arise in subdivision transactions, drawn from recent projects and experiences including:

- Common drafting issues in easements, land covenants, consent notices and encumbrances, and how to avoid them
- Key considerations when acting on high-density developments, including shared infrastructure and access arrangements
- The unique challenges of rural subdivisions, including water supply, consent conditions and ongoing landowner obligations
- Common causes of delays in the subdivision process and practical ways to keep moving towards title

Presented by **Chad Wallace**, Partner, Cooney Lees Morgan

Learning Objectives:

- Apply recent subdivision case law developments to practice.
- Avoid common drafting, procedural and registration pitfalls.
- Advise on fee simple, cross-lease and unit title subdivision structures.
- Navigate LINZ, Landonline and title registration requirements with confidence.
- Deliver practical, commercially focused advice throughout the subdivision lifecycle.

ATTEND AND EARN

4 CPD HOURS



RMA Reform Update for Property Lawyers

THURSDAY, 22 OCTOBER 2026

2.00PM TO 3.00PM

WEB2610NZA06

\$130

New Zealand's resource management framework is undergoing its most significant transformation in decades. With the Government progressing legislation, property lawyers need to understand the direction of reform and its potential implications for clients involved in property transactions, development, investment and land use planning. Examine the Government's proposed reforms, the anticipated legislative pathway, and the practical implications for landowners, developers, local authorities and legal practitioners.

Chair: **David Allen**, Partner, Buddle Findlay

RMA REFORM UPDATE FOR PROPERTY LAWYERS

- Unpack the Government's repeal and replacement of the Resource Management Act and the current legislative timetable
- What the reforms are likely to mean for landowners, developers, local authorities and those advising on property transactions and development
- Does the proposed legislation deliver on the Government's commitment to provide for greater recognition of private property rights?
- Emerging legal questions, implementation challenges and practical considerations as the new resource management framework takes shape

Presented by **Stuart Ryan**, Barrister, Akarana Chambers

Learning Objectives:

- Understand the key features and timeline of New Zealand's resource management reforms.
- Assess the implications of the proposed reforms for property transactions, land development, and investment decisions.
- Identify emerging legal, regulatory, and compliance issues arising from the reforms.

ATTEND AND EARN

1 CPD HOUR



Retail and Commercial Leasing

WEDNESDAY, 25 NOVEMBER 2026

WEB2611NZA05

9.00AM TO 1.15PM

\$420

As economic pressures, evolving retail models and changing tenant expectations continue to reshape New Zealand's leasing landscape, property lawyers must stay ahead of the latest developments and negotiation trends. Join leading leasing practitioners from across New Zealand for an advanced-level update on the key legal, commercial and drafting issues affecting retail and commercial leases today.

Chair: **Catriona Gordon**, Director, Catriona Gordon Legal

NEW PROPERTY COUNCIL OF NEW ZEALAND RETAIL LEASE FORM

- Background to PCNZ and its lease forms
- Key changes
- Comparisons to other standard form leases

Presented by **Dan Williams**, Partner, Anderson Lloyd

HELPING YOUR CLIENT'S FUTURE-PROOF THEIR LEASES

- Navigating how renewal rights operate and the consequences of failing to comply
- Understanding the reinstatement and make good provisions and how they apply
- Common drafting pitfalls and how to avoid them

Presented by **James Watson**, Senior Associate, Chapman Tripp

RIGHT-SIZING RISK: COMMERCIAL LEASES FOR A DOWNSIZING ECONOMY

- Looking at the impact of online retail migration, cost-of-living pressure and rising occupancy costs, all of which impact tenants
- Will also focus on tenant failure and/or shrinkage (downsizing/break rights)

Presented by **Scott Ratuki**, Partner, and **Jacinda Johnston**, Special Counsel, Tompkins Wake

RETAIL LEASE NEGOTIATIONS: LESSONS FROM THE FRONT LINE

- The recurring issues driving lengthy lease negotiations in today's retail market
- Strategies for reaching commercially workable outcomes without overcomplicating lease documents

Presented by **Sarah Churstain**, Partner, Ford Sumner Lawyers and **Jordan Todd**, Senior Associate, Ford Sumner Lawyers

Learning Objectives:

- Better understand the New Property Council of New Zealand Retail Lease Form.
- Improve your retail lease negotiation skills.
- Help your client's future-proof their leases more effectively.

ATTEND AND EARN

4 CPD HOURS



Overseas Investment Act Reform: Exploring the New National Interest Test

RECORDED IN MAY 2026

WEB265NZA03

\$190

The 2026 reforms to New Zealand's Overseas Investment Act significantly reshape how transactions are assessed, approved and structured, with changes to decision-making criteria, national interest considerations and compliance expectations. In this focused and practical session, you will receive a clear and timely update on what has changed, which investors and investments are most affected and what this means in practice for property, forestry and commercial transactions. You will walk away with a practical understanding of how to draft, structure and settle transactions involving overseas entities, how to manage transitional issues, and the steps you should be taking now to protect your clients and navigate the new regime with confidence.

Chair: **Tina Hwang**, Director, Queen City Law

THE NEW NATIONAL INTEREST TEST: NEW RULES AND PRACTICAL IMPLICATIONS

- Old vs new process
- Fees and timing
- Practical implications

Presented by **Jason Maddox**, Senior Associate, Flacks & Wong Corporate Lawyers

SPECIFIC TESTS: FORESTRY AND RESIDENTIAL LAND FOR INVESTOR VISA HOLDERS

- Production Forestry
- Investor Visa holders: residential land purchases
- Practical implications and issues
- Recent experience

Presented by **Christina Lefever**, Principal, Lefever Law

Learning Objectives:

- Understand the new national interest test including the new rules and practical implications
- Navigate the specific tests for forestry and for residential land for investor visa holders

“Really interesting, great tips, and good to listen to”

“Excellent, succinct, and clear”

ATTEND AND EARN

1.5 CPD HOURS



Cross-Border Estates: Estates Matters with an Australian Connection

TUESDAY, 22 SEPTEMBER 2026

9.00AM TO 1.15PM

WEB269NZA03

\$420

Cross-border estates are an increasingly common feature of practice as more New Zealand families have beneficiaries, executors or assets based in Australia. Throughout this practical programme you will focus on the key issues that arise in will drafting, estate administration, capacity concerns and tax across jurisdictions. Gain clear, experience-based guidance on managing risk, navigating NZ–Australia differences and handling cross-border estate matters with confidence in day to day practice.

Chair: **Mary–Joy Simpson**, Partner, Hesketh Henry

WILL DRAFTING AND ESTATE PLANNING WITH CROSS-JURISDICTIONAL CONSIDERATIONS FROM A NEW ZEALAND PERSPECTIVE

- What issues should a New Zealand practitioner identify, investigate and obtain specialist advice on when family members, executors or assets are based overseas? Issue spotting: recognising when a matter has cross border implications
 - Key questions every New Zealand lawyer should ask when there is an Australian or wider international connection
 - Will drafting considerations for increasingly mobile families
 - Offshore assets and the challenges of multi-jurisdictional estates
 - Coordinating estate planning with trusts, companies and other ownership structures
 - When to seek specialist offshore legal or tax advice
 - Practical lessons and common pitfalls from New Zealand cross-border estate planning matters

Presented by **Vanessa Robb**, Partner, Anderson Lloyd

CROSS BORDER ESTATE ADMINISTRATION

- Practical approaches to administering and realising foreign-held assets
- Sealing in NZ offshore made testamentary documents: Key procedural and practical considerations
- Where the deceased held assets in New Zealand, but the original grant was issued by an Australian Supreme Court

Presented by **Hannah Whyte**, Associate, Tavendale + Partners

CAPACITY ACROSS THE TASMAN: USING A NEW ZEALAND ENDURING POWER OF ATTORNEY OFFSHORE

- Why a New Zealand EPA does not automatically work offshore: it is a creature of NZ statute, re-tested against each jurisdiction's own law
- Scope and limits of the attorney's authority across Australia's eight separate regimes: forms, witnessing, and the electronic-signing divide
- Will a New Zealand EPA be recognised? Jurisdiction by jurisdiction - and the only two statutory gateways (Western Australia and Tasmania)
- Can a New Zealand court-appointed property manager administer Australian assets?

Presented by **Ross Holmes**, Managing Director, Ross Holmes Lawyers; LexisNexis, Contributing Author '*Law of Trusts*'

AUSTRALIAN TAX CONSIDERATIONS – ESTATES, FAMILY TRUSTS AND BENEFICIARIES

Where beneficiaries of New Zealand wills or family trusts are now resident in Australia

- Assessing individual tax residency
- Trust and estate distributions: key risks and traps
- Is the trust / estate treated as Australian tax resident?
- Using New Zealand trusts to buy Australian property: state tax risks and common pitfalls
- Australia – New Zealand Double Tax Agreement considerations

Presented by **Andrew Henshaw**, Managing Director, Velocity Legal and **Rosalind Li**, Senior Associate, Velocity Legal, Recommended Tax Law Firm – Victoria, *Doyle's Guide* 2025

Learning Objectives:

- Identify and address key risks when drafting wills and estate plans involving cross jurisdictional elements, including domicile, execution, and offshore assets
- Navigate practical issues in administering estates with cross border assets and grants
- Understand when and how a New Zealand EPA is recognised and used in Australia
- Recognise key Australian tax risks affecting cross border estates and beneficiaries

ATTEND AND EARN

4 CPD HOURS



Estate Disputes: Dealing with Blended Families

THURSDAY, 19 NOVEMBER 2026

9.00AM TO 1.15PM

WEB2611NZA02

\$420

Blended family estates are a common source of complex succession disputes, requiring you to navigate relationship property, family protection and estate administration issues. This practical half-day programme covers contracting out agreements on death, rights of occupation, Family Protection Act claims, emerging case law and relationship property claims involving adult children and surviving spouses. Explore an executor's obligations when an estate brings a claim against a surviving spouse together with a panel of experienced practitioners. Working through the real-world issues that arise in practice, examine strategic decision-making, procedural challenges and common pitfalls, providing valuable insights that practitioners can apply immediately in their own matters.

Chair: **Theresa Donnelly**, Head of Legal, Perpetual Guardian

HOW SECURE IS THE PRE-NUP? CONTRACTING OUT AGREEMENT & APPLICATION OF DEATH

- The practical implications of the Court of Appeal's decision in *Rimmer v Wilton*
- How will-drafting, property ownership and contracting out agreements intersect
- Advising executors and surviving spouses on death where there is a contracting out agreement

Presented by **Sharee Cavanaugh**, Director and **Heather Smith**, Associate, Greg Kelly Trust Law

LIFE INTERESTS AND RIGHTS OF OCCUPATION

- Life interest or right of occupation: choosing and drafting the right structure
- Common flashpoints between the life tenant and the remainder beneficiaries: outgoings, insurance, sale, and relocation
- The surviving partner's position: how life interests interact with relationship property elections and Family Protection Act claims
- Practical guidance for executors and trustees administering a life interest, including termination

Presented by **Nick Williams**, Barrister, Britomart Chambers

BLENDED FAMILIES, CONTESTED ESTATES: A REVIEW OF RECENT NEW ZEALAND CASE LAW

- The current litigation landscape: common disputes in blended families and the parties who bring them
- What trends are we seeing across the key legal frameworks, including the Family Protection Act 1955, Property (Relationships) Act 1976 and Trusts Act 2019
- Lessons for practice and tips for advising clients seeking to balance competing claims and obligations

Presented by **Jessie Rose**, Special Counsel, Dentons

FAMILY PROTECTION ACT CLAIMS INVOLVING ADULT CHILDREN – CURRENT TRENDS AND PRACTICAL RISKS

Presented by **Henry Stokes**, Fiduciary Expert

EXECUTOR'S OBLIGATIONS BEYOND THE WILL: CLAIMS BY ESTATES AGAINST SURVIVING SPOUSES: A PANEL DISCUSSION AND REAL LIFE SCENARIO

- Applications for leave under section 88(2) of the PRA
- When can you bring applications without leave under section 88(3) of the PRA
- Limitation issues
- What to do if the surviving spouse is executor / administrator or has priority for a grant but won't apply for one

Facilitator:

Theresa Donnelly, Head of Legal, Perpetual Guardian

Panellists:

Joshua Pietras, Senior Associate, Duncan Cotterill
Mary Rozeboom, Legal Services Manager, Perpetual Guardian

Henry Stokes, Fiduciary Expert

Learning Objectives:

- Understand how secure is a pre-nup, to navigate contracting out agreements and the implications and effect of death
- Become more capable in working with life interests and rights of occupation
- Manage blended families and contested estate matters through a review of the recent case law
- Work through Family Protection Act claims involving adult children and the current trends and practical risks involved
- Understand executor's obligations beyond the will including claims by estates against surviving spouses

ATTEND AND EARN

4 CPD HOURS



Advanced Probate Disputes: Trends & Practice Under the FPA, PRA & Testamentary Promises

RECORDED IN JUNE 2026

WEB266NZA03

\$420

Gain advanced, practice-focused insights into contemporary probate disputes, including the evidential and strategic foundations of fraudulent calumny claims, emerging approaches under the Family Protection Act, executors' 'claw back' claims and managing conflict-of-interest allegations. Take away practical decision-making tools for navigating multi-claim estates—prioritising and sequencing claims, assessing evidence and settlement options, managing costs, and managing beneficiaries' expectations. Gain essential insights through drawing on the experience of leading barristers and specialist practitioners.

Chair: **Sonja Clapham**, Barrister, Shortland Chambers

FRAUDULENT CALUMNY

- Analysis of the essential elements
- Burden of proof

Presented by **Vicki Ammundsen**, Director, Vicki Ammundsen Trust Law

THE MODERN FAMILY PROTECTION ACT: TRENDS, CHALLENGES, AND EVOLVING JUDICIAL APPROACHES

- Fiduciary duty of a testator
- Removing assets to avoid FPA claim: will the transfer of assets to trust by a testator prior to death successfully defeat a Family Protection Act claim?

Presented by **Sally Morris**, Partner, Morris Legal and **Courtney Rutledge**, Senior Associate, Morris

EXECUTORS 'CLAW BACK' CLAIMS UNDER S88(2) OF THE PROPERTY (RELATIONSHIPS) ACT

- Duties as an executor
- Timeframes and considerations: Key considerations

Presented by **Miranda Gray**, Partner, Tavendale + Partners

MANAGING CONFLICT-OF-INTEREST ALLEGATIONS: WHEN IS IT A CONFLICT AND WHEN ISN'T IT

Presented by **Sam Jeffs**, Barrister, Mills Lane Chambers

PANEL DISCUSSION: HOW TO MANAGE MULTIPLE CLAIMS AGAINST A SINGLE ESTATE: CHOOSING THE MOST EFFECTIVE PATH

Using real life scenarios, the panellists will discuss strategic decision making when claims compete or intersect, including prioritisation, sequencing, settlement considerations, evidential challenges, and cost management. Drawing on their experience at the bar and in practice, the panel will share practical insights on navigating risk, managing beneficiaries' expectations, and choosing the most effective pathway to resolution in complex, multclaim estates.

Facilitator:

Sonja Clapham, Barrister, Shortland Chambers

Panellists:

Miranda Gray, Partner, Tavendale and Partner

Carmel Walsh, Barrister, Bankside Chambers

Dr Rhonda Powell, Barrister, Kate Sheppard Chambers

Learning Objectives:

- Identify recent developments in estate dispute litigation
- Analyse Family Protection Act claims and asset transfer risks
- Understand fraudulent calumny and evidential requirements
- Apply s 88(2) PRA clawback principles in practice
- Recognise and manage conflict of interest issues
- Develop strategies for resolving multiple claims against a single estate

“Very practical advice and complex made simple.”

“Excellent presentation that was informative and succinct.”

ATTEND AND EARN

4 CPD HOURS



Wills Drafting in an Era of Complex Relationships and Assets

RECORDED IN JUNE 2026

WEB266NZA02

\$420

Modern will drafting is increasingly complex, with blended families, changing laws, cross-border issues, and closer scrutiny of capacity and influence. This seminar features leading New Zealand practitioners sharing practical strategies, key risks, and common mistakes—helping you draft with confidence and reduce risk.

Chair: **Juliet Moses**, Partner, TGT Legal

PRACTICAL STRATEGIES FOR WILL DRAFTING: HOW SMART CLAUSES HELP PREVENT FUTURE ESTATE DISPUTES

- Focus on practical strategies for drafting effective wills that help minimise the risk of future estate disputes
- Explore how careful, forward-thinking clause selection can address potential estate claims before they arise
- Gain highlights of the key legislative intersections every drafter needs to understand, including the Trusts Act, the Property (Relationships) Act, and other overlapping succession laws that commonly impact Will drafting

Presented by **Hannah Whyte**, Associate, Tavendale + Partners

WILLS IN A BORDERLESS WORLD: ESSENTIAL GUIDANCE FOR CROSS-BORDER ESTATES

- Choice and scope of jurisdiction: worldwide wills vs multiple local wills
- Domicile of the will maker and why it matters
- Using overseas executors and trustees
- Overseas beneficiaries
- How complex assets - including digital assets (such as crypto) and business interests -intensify cross border estate planning challenges
- Relationship property and the international dimension
- Practical case studies and drafting strategies

Presented by **Samuel Johnston**, Senior Associate, TGT Legal

SPOTTING CAPACITY, DURESS AND UNDUE INFLUENCE ISSUES: WHAT DRAFTERS SHOULD LOOK FOR

- Identify key warning signs of testamentary capacity issues, duress and undue influence
- Learn practical steps to manage risk and protect a client's intentions
- Understand what to look for when instructions raise concerns or red flags

Presented by **Theresa Donnelly**, Head of Legal Services, Perpetual Guardian

PANEL DISCUSSION: INSIGHTS FROM REAL-LIFE WILL DRAFTING ERRORS – COMMON AND LESS OBVIOUS TRAPS

Join a panel of experienced practitioners as they share practical insights into both common and less obvious pitfalls in will drafting. Drawing on real life examples from practice, the discussion will highlight key risk areas, lessons learned and best practice approaches to help you strengthen your drafting and reduce exposure to disputes.

Facilitator: **Juliet Moses**, Partner, TGT Legal

Panellists:

Bryce Williams, Director, Bryce Williams Law

Joshua Pietras, Senior Associate, Duncan Cotterill

Theresa Donnelly, Head of Legal Services, Perpetual Guardian

Learning Objectives:

- To draft wills strategically to minimise estate disputes through effective, risk-aware clauses
- Learn to identify and manage cross-border and complex assets
- To recognise red flags relating to capacity, duress and undue influence and apply best-practice risk management
- Avoid common drafting pitfalls, strengthen drafting quality and reduce professional risk

“Great knowledge! and well presented; great materials”

“Excellent content quality and presentation delivery”

ATTEND AND EARN

4 CPD HOURS