



Legalwise

Your complete CPD  
guide

May - June 2026



Critical updates across  
30+ practice areas

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## Legal Support and Executive Series

**TUESDAY, 26 MAY, TUESDAY, 02, 09 & 16 JUNE 2026**  
2.00PM TO 3.00PM

WEB265NZA07  
\$420

Join our four-part virtual training series designed for legal executives, support staff, and lawyers, focusing on essential skills in wellbeing, communication, AI capability, and resilience. Led by industry experts, these practical sessions offer clear, actionable strategies to strengthen professional effectiveness, support mental health, and enhance overall workplace performance.

Chair: **Nick Murfett**, Director, New Paradigm Coaching

**TUESDAY, 26 MAY 2026**  
2.00PM TO 3.00PM

WEB265NZA07A  
\$130

Working with distressing material can take a toll. This practical session helps legal support staff and professionals recognise vicarious trauma early, reduce its impact, and build everyday strategies to protect wellbeing, resilience and long-term sustainability at work. Walk away with practical tools you can apply immediately—for yourself and your team.

### VICARIOUS TRAUMA: RISKS, IMPACTS AND PRACTICAL STRATEGIES

- Understand the “what and why” of vicarious trauma and its relevance to legal practice
- Recognise vicarious trauma, including key risk and protective factors
- Learn practical strategies to minimise and address the impacts of vicarious trauma
- Develop skills for prevention and recovery, including building vicarious resilience

Presented by **Jubilee Sloane**, Consultant Psychologist, Centre for Corporate Health

#### Learning Objective:

- Understand how to recognise and manage vicarious trauma in legal work using practical, preventative strategies to support wellbeing and resilience.

**TUESDAY, 2 JUNE 2026**  
2.00PM TO 3.00PM

WEB266NZA07B  
\$130

With significant levels of depression, anxiety, stress and burnout in the legal profession, the prioritisation of wellbeing has never been more important. AI can play a powerful role in enhancing wellbeing, not just by creating efficiencies and reducing administrative burdens, but by also supporting your healthy habits and those of others within the profession.

### WELLBEING BY DESIGN: USING AI TO PROMOTE WELLBEING AND RESILIENCE IN THE LEGAL PROFESSION

- Understand why proactively prioritising wellbeing is critical in today’s legal workplace
- Explore how the thoughtful adoption of AI can support wellbeing, reduce pressure and build resilience across legal roles
- Learn practical, real-world ways to use AI to stay on top of wellbeing, create healthier work habits and support sustainable performance

Presented by **Carlie Andrews**, Senior Associate, Hive Legal

#### Learning Objective:

- Learn how AI can be used thoughtfully to support wellbeing, reduce pressure and promote sustainable performance in legal practice.

**TUESDAY, 9 JUNE 2026**  
2.00PM TO 3.00PM

WEB266NZA07C  
\$130

Confidently integrate AI into your legal work - safely, effectively and responsibly. This practical session demystifies how AI works and shows support staff and legal professionals where it genuinely fits into day-to-day legal practice. Learn how to use AI to streamline common tasks, improve outputs through effective prompting, and navigate the key risks of accuracy, confidentiality and professional obligations - so you can use AI with confidence, clarity and control.

### USING AI EFFECTIVELY AND RESPONSIBLY IN LEGAL CONTEXTS

- Practical AI in Legal Workflows: where AI fits into day-to-day legal practice and how it can streamline common tasks
- Understanding AI: simple breakdown of how AI works, what it does well and common misconceptions
- Using AI effectively: practical prompting techniques and real examples of how lawyers and support staff can get better outputs
- Risks, limitations and guardrails: key considerations for responsible use, including accuracy, confidentiality, and professional obligations

Presented by **Jeanette Merjane**, Legal Transformation Analyst, Accredited Specialist – Family Law, Lander & Rogers

#### Learning Objective:

- Develop confidence in using AI safely and effectively in everyday legal work while managing key ethical and professional risks.

**TUESDAY, 16 JUNE 2026**  
2.00PM TO 3.00PM

WEB266NZA07D  
\$130

Clear writing leads to clearer thinking and better outcomes. This practical session will help you improve the way you write emails and everyday communications in the legal workplace - so your message will be understood the first time. Learn how to structure your writing effectively, communicate your point without overwhelming the reader, and adapt your style in a technology-driven environment where clarity matters more than ever.

### TIPS AND TRICKS FOR WRITING WELL

*"If you can't write well, you can't think well, and others will do your thinking for you" - Oscar Wilde*

Writing well is a skill that we acquire over time and can be improved by thoughtful practice and reflection. Focus on and discover:

- How the structure of our emails and ‘netiquette’ can help us communicate more effectively
- How to get your point across without overwhelming the reader
- How technology is impacting the way we write and communicate

Presented by **Suellen Thompson**, Head of Knowledge and Research (Australia and Asia), Herbert Smith Freehills Kramer

#### Learning Objective:

- Improve clarity and impact in everyday legal writing through better structure, focus and communication techniques.

ATTEND THE FULL SERIES AND EARN

4 CPD HOURS



## Overseas Investment Act Reform: Exploring the New National Interest Test

TUESDAY, 26 MAY 2026  
12.00PM TO 1.30PM

WEB265NZA03  
\$190

The 2026 reforms to New Zealand's Overseas Investment Act significantly reshape how transactions are assessed, approved and structured, with changes to decision-making criteria, national interest considerations and compliance expectations. In this focused and practical session, you will receive a clear and timely update on what has changed, which investors and investments are most affected and what this means in practice for property, forestry and commercial transactions. You will walk away with a practical understanding of how to draft, structure and settle transactions involving overseas entities, how to manage transitional issues, and the steps you should be taking now to protect your clients and navigate the new regime with confidence.

Chair: **Tina Hwang**, Director, Queen City Law

### THE NEW NATIONAL INTEREST TEST: NEW RULES AND PRACTICAL IMPLICATIONS

- Old vs new process
- Fees and timing
- Practical implications

Presented by **Jason Maddox**, Senior Associate, Flacks & Wong Corporate Lawyers

### SPECIFIC TESTS: FORESTRY AND RESIDENTIAL LAND FOR INVESTOR VISA HOLDERS

- Production Forestry
- Investor Visa holders: residential land purchases
- Practical implications and issues
- Recent experience

Presented by **Christina Lefever**, Principal, Lefever Law

#### Learning Objectives:

- Understand the new national interest test including the new rules and practical implications
- Navigate the specific tests for forestry and for residential land for investor visa holders



## Wills Drafting in an Era of Complex Relationships and Assets

TUESDAY, 2 JUNE 2026  
9.00AM TO 1.15PM

WEB266NZA02  
\$420

Modern will drafting is increasingly complex, with blended families, changing laws, cross-border issues, and closer scrutiny of capacity and influence. This seminar features leading New Zealand practitioners sharing practical strategies, key risks, and common mistakes—helping you draft with confidence and reduce risk.

Chair: **Juliet Moses**, Partner, TGT Legal

### PRACTICAL STRATEGIES FOR WILL DRAFTING: HOW SMART CLAUSES HELP PREVENT FUTURE ESTATE DISPUTES

- Focus on practical strategies for drafting effective wills that help minimise the risk of future estate disputes
- Explore how careful, forward-thinking clause selection can address potential estate claims before they arise
- Gain highlights of the key legislative intersections every drafter needs to understand, including the Trusts Act, the Property (Relationships) Act, and other overlapping succession laws that commonly impact Will drafting

Presented by **Hannah Whyte**, Associate, Tavendale + Partners

### WILLS IN A BORDERLESS WORLD: ESSENTIAL GUIDANCE FOR CROSS-BORDER ESTATES

- Choice and scope of jurisdiction: worldwide wills vs multiple local wills
- Domicile of the will maker and why it matters
- Using overseas executors and trustees
- Overseas beneficiaries
- How complex assets - including digital assets (such as crypto) and business interests - intensify cross border estate planning challenges
- Relationship property and the international dimension
- Practical case studies and drafting strategies

Presented by **Samuel Johnston**, Senior Associate, TGT Legal

### SPOTTING CAPACITY, DURESS AND UNDUE INFLUENCE ISSUES: WHAT DRAFTERS SHOULD LOOK FOR

- Identify key warning signs of testamentary capacity issues, duress and undue influence
- Learn practical steps to manage risk and protect a client's intentions
- Understand what to look for when instructions raise concerns or red flags

Presented by **Theresa Donnelly**, Head of Legal Services, Perpetual Guardian

### PANEL DISCUSSION: INSIGHTS FROM REAL-LIFE WILL DRAFTING ERRORS – COMMON AND LESS OBVIOUS TRAPS

Join a panel of experienced practitioners as they share practical insights into both common and less obvious pitfalls in will drafting. Drawing on real life examples from practice, the discussion will highlight key risk areas, lessons learned and best practice approaches to help you strengthen your drafting and reduce exposure to disputes.

Facilitator: **Juliet Moses**, Partner, TGT Legal

Panellists:

**Bryce Williams**, Director, Bryce Williams Law

**Joshua Pietras**, Senior Associate, Duncan Cotterill

**Theresa Donnelly**, Head of Legal Services, Perpetual Guardian

#### Learning Objectives:

- To draft wills strategically to minimise estate disputes through effective, risk-aware clauses
- Learn to identify and manage cross-border and complex assets
- To recognise red flags relating to capacity, duress and undue influence and apply best-practice risk management
- Avoid common drafting pitfalls, strengthen drafting quality and reduce professional risk

ATTEND AND EARN

1.5 CPD HOURS

ATTEND AND EARN

4 CPD HOURS



## Managing Deportation Risk Under Immigration Amendment Act 2026

FRIDAY, 5 JUNE 2026  
1.00PM TO 2.00PM

WEB266NZA06  
\$130

Amendments in the Immigration (Enhanced Risk Management) Amendment Act will change the landscape for immigration law practitioners. Gain expert insight and practical guidance on advising clients, responding to liability notices and managing evidential and procedural pitfalls. Deportation following criminal offending requires fast, strategic action to protect your client's position. You will gain an essential practical guide through the deportation process, focusing on early intervention, effective responses to liability notices and careful evidential management that can materially influence your client outcomes.

Chair: **Grace Zhang**, Director, K3 Legal

### MANAGING DEPORTATION UNDER S 161 IMMIGRATION ACT 2009: PROCESS, PRACTICE AND CASE STUDIES

- Navigating the statutory framework for deportation under s161 Immigration Act 2009, including triggers, timing and interaction with s 161A
- Master the deportation process with a step-by-step guide to practice, from liability assessment through to enforcement decision-making
- Better case management through front-loading and proactive management
- Gain expert insight through practitioner-focused case studies illustrating common scenarios, risks and strategic considerations
- Practical guidance on advising clients, responding to liability notices and managing evidential and procedural pitfalls

Presented by **Charlotte Summers**, Operations Manager & IAA Licensed Immigration Adviser, Pathways to New Zealand Limited

#### Learning Objectives:

- Explain the deportation framework under s 161 Immigration Act 2009
- Recognise key triggers, timing issues, and the operation of s 161A
- Apply a step-by-step approach to managing deportation in practice
- Implement front-loading strategies to mitigate enforcement risk
- Advise clients and respond effectively to liability notices



## Major Privacy Law Reforms: Hear from the Office of the Privacy Commissioner on IPPA3

WEDNESDAY, 10 JUNE 2026  
12.00PM TO 1.00PM

WEB266NZA12  
\$130

With the introduction of IPP3A from 1 May 2026, all businesses and organisations, and their advisers, face a significantly more onerous privacy obligations. Hear directly from the Office of the Privacy Commissioner and an experienced privacy practitioner on what IPP3A means in practice, how it affects existing privacy practices and processes and the steps agencies (all businesses and organisations) should be taking now to prepare for the new legal landscape.

Chair: **Dr Maria Pozza**, Director - Lawyer, Gravity Lawyers

### NEW IPPA3 PRIVACY LEGISLATION: HEAR FROM THE OFFICE OF THE PRIVACY COMMISSIONER

From 1 May 2026, IPP3A comes into force and agencies and their advisors need to be ready. Join Steph Gregor (Office of the Privacy Commissioner) and Dr Maria Pozza (Gravity Lawyers) as they break down what the new principle requires, how it flows through to the Codes of Practice, and what practical compliance might look like for agencies.

- Understand what IPP3A requires, why it has been introduced, and how it changes existing collection obligations under the Privacy Act
- Hear directly from the Office of the Privacy Commissioner on regulatory intent, expectations, and areas of compliance risk
- Examine how IPP3A interacts with and flows through to the Codes of Practice, including where agencies may need to adjust current processes
- Identify the practical impacts for agencies, including changes to collection practices, notices, policies, and internal governance
- Gain clear, actionable guidance on practical compliance steps for agencies and lawyers advising them ahead of the 1 May 2026 commencement date

Presented by **Steph Gregor**, Manager – Capability and Guidance, Office of the Privacy Commissioner

#### Learning Objectives:

- Understand the scope and effect of IPP3A, including how it changes personal information collection obligations under the Privacy Act
- Identify how IPP3A flows through to the Codes of Practice and where existing agency processes may need to change
- Recognise the key practical steps agencies and advisers should take to prepare for compliance from 1 May 2026

ATTEND AND EARN

1 CPD HOUR

ATTEND AND EARN

1 CPD HOUR



## Managing Contracts for Non-Lawyers Workshop



## Privacy Essentials for Privacy Officers Workshop

THURSDAY, 11 JUNE 2026  
1.00PM TO 4.15PM

WEB266NZA10  
\$345

Benefit from a focused, practical 3-hour workshop that breaks down the nuts and bolts of contract law and builds your confidence in understanding and working with contracts, guided by the expertise of Dr Maria A. Pozza. Gain the confidence and clarity you need when reviewing, negotiating and managing contracts in your role. In just three hours, you'll demystify contract structures, understand key clauses and risk allocation, learn how to spot red flags and gain insights into dispute resolution and operational issues that affect day-to-day performance. Tailored specifically for non-lawyers including project leads, contract managers and senior decision-makers, the session will help you make better-informed commercial decisions, manage risk more effectively and collaborate more confidently with legal teams and suppliers so that you know exactly what you're signing, how to manage the contract throughout the term of the commercial relationship, and why it matters.

### UNDERSTANDING YOUR CONTRACTS

- What is a Contract? Do I have a Contract? Why is it important to know?
- Identify the essential elements that make a valid contract
- How does a contract work and why do we use them?
- Unpack the structure and purpose of key contract sections
- Recognise the structure and purpose of key contract sections including important risk allocation provisions and dispute resolution mechanisms: understanding terms like indemnity, liability, termination, confidentiality and dispute resolution
- Understand Contract Scope and Operational provisions and how these are important to performance issues

### NAVIGATE RISK, DISPUTES AND THE PRACTICAL APPLICATION IN YOUR CONTRACTUAL RELATIONSHIPS

- The importance of clearly explaining the key commercial arrangements between the parties
- Navigating how the commercial arrangements connect to the key clauses of the contract
- Understand the essentials of risk allocation in contracts
- Identify common red flags in contracts: how to "read" a contract practically and the implications

Presented by **Dr. Maria A. Pozza**, Director and Principal Lawyer, Gravity Lawyers

### PRACTICAL RESOURCES YOU WILL TAKE AWAY

- Participant workbook
- Checklist for Contract Review

### Learning Objectives:

- Understand the basic structure and essential terms of contracts, including how key clauses allocate risk and affect day-to-day operations
- Identify common contractual risks and red flags, including indicators of potential breach and dispute and know when to escalate issues
- Apply practical strategies to review, manage and navigate contracts with confidence, enabling better collaboration with legal teams and more informed commercial decision-making

ATTEND AND EARN

3 CPD HOURS

TUESDAY, 16 JUNE 2026  
1.00PM TO 4.15PM

WEB266NZA15  
\$345

Privacy isn't just about ticking compliance boxes, it's about building trust, managing risk and embedding good privacy practices across your organisation. Gain a clear, plain-English understanding of your obligations under the New Zealand Privacy Act 2020. Unpack how to respond to privacy requests, manage privacy breaches, assess the serious harm threshold and apply the Information Privacy Principles in real-world situations. You'll leave feeling confident, capable, and equipped with actionable insights, practical tools and templates to help you manage privacy effectively as part of everyday business operations. Whether you are new to the role of Privacy Officer or seeking to strengthen your practice, you will gain valuable, actionable guidance to help you manage risk, advise with confidence and operate effectively.

### PRIVACY ESSENTIALS FOR PRIVACY OFFICERS

Are you a Privacy Officer, Privacy Manager, or responsible for privacy in your organisation?

Privacy is more than just a compliance checkbox — it's a core part of building trust with your customers or clients, implementing good privacy practices within your organisation and managing risks effectively.

Join us for a practical and engaging workshop designed specifically for those navigating privacy responsibilities under New Zealand law.

This workshop will equip you with the tools and confidence you need to manage privacy in your organisation effectively. You'll leave with actionable insights, useful templates, and a clearer understanding of how to manage privacy in a way that supports your organisation's compliance requirements.

Presented by **Dr. Maria A. Pozza**, Director - Lawyer, Gravity Lawyers

### Learning Objectives:

- Understand core obligations under the New Zealand Privacy Act 2020, including the purpose and practical application of the 13 Information Privacy Principles and key compliance requirements.
- Be able to respond confidently to common privacy scenarios, such as privacy breaches and Privacy Act requests.
- Embed privacy into everyday business operations, applying practical tools, templates, and approaches to manage privacy risks and build strong, trust-based privacy practices across your organisation.

ATTEND AND EARN

3 CPD HOURS



## Navigating Bullying and Sexual Harassment Allegations in the Workplace



## Acting in Family Violence Matters: Disclosure, Bail and Expert Evidence

WEDNESDAY, 17 JUNE 2026  
2.00PM TO 5.15PM

WEB266NZA09  
\$345

FRIDAY, 19 JUNE 2026  
9.00AM TO 12.30PM

WEB266NZA05  
\$345

Bullying, and sexual harassment allegations in the workplace are rising. This practical webinar will equip you with the skills and confidence to navigate allegations of bullying and sexual harassment in the workplace. Gain a clear understanding of what constitutes workplace bullying under current law through recent case analysis and develop practical strategies for preventing and responding to sexual harassment allegations. Strengthen your professional judgement, enhance client outcomes and support legally sound, ethical and effective practice. Learn how to apply trauma-informed practice when handling these sensitive issues.

A must attend for all employment lawyers, in-house counsel and all lawyers with any staff.

Chair: **John Farrow**, Partner, Anderson Lloyd

### UNDERSTANDING BULLYING: LAW AND CASES

- Key elements required to establish bullying
- Common behaviours that may constitute bullying (and those that typically do not)
- Review of recent tribunal and court decisions highlighting emerging trends, evidentiary issues and practical lessons
- Implications of recent cases for employers, employees and advisers

Presented by **Shaun Brookes**, Partner, Buddle Findlay

### NAVIGATING SEXUAL HARASSMENT ALLEGATIONS IN THE WORKPLACE

- The legal framework
- Mitigating the likelihood of allegations arising
- Practical ways to address allegations

Presented by **Robbie Bryant**, Special Counsel, Todd Walker

### TRAUMA INFORMED LEGAL PRACTICE: AN INTRODUCTION

- Provide an overview of trauma informed practice and approaches
- Discussion on how trauma informed practice is relevant in the law and legal practice generally
- Explore how trauma informed practices might be applied in the workplace and employment law contexts, including in investigations

Presented by **Holly Hedley**, Consultant, Dawn Legal

#### Learning Objectives:

- Identify workplace bullying under current law and apply recent case insights to practical advice
- Recognise unlawful sexual harassment and discrimination and apply the legal framework to real-world scenarios
- Know how to apply trauma-informed principles when advising on or managing bullying, harassment and discrimination matters

Family violence files demand careful judgment, confident advocacy and a clear grasp of your obligations. Gain expert, practical guidance and strategies on handling disclosure, bail advocacy and expert evidence with mastery and protect your client's position. Take away the insights of years of experience and ensure that you are acting in the best manner possible in the ever-burgeoning number of Family Violence matters coming before the Courts.

### DISCLOSURE IN FAMILY VIOLENCE MATTER

- Navigating between obligations under the Privacy Act 2020 and Criminal Disclosure Act 2008
- The risk of re-traumatisation
- Applying the "relevance" test in the context of intertwined lives
- What are your disclosure obligations when a complainant becomes reluctant?

Presented by **Tim Bain**, Partner, Luke Cunningham Clerc

### GETTING YOUR CLIENT BAIL IN FAMILY VIOLENCE CASES

- An introduction to the Bail Act 2000.
- An in-depth discussion about the specific family violence related sections in the Act.
- Some tools to satisfy the threshold for a grant of bail in family violence cases.

Presented by **Ethan Huda**, Barrister of Christchurch

### EXPERT EVIDENCE IN FAMILY VIOLENCE CASES

Presented by **Ethan Huda**, Barrister of Christchurch

#### Learning Objectives:

- Handle disclosure issues in family violence cases.
- Approach bail in family violence matters with confidence.
- Work with expert evidence in family violence cases.

ATTEND AND EARN

3 CPD HOURS

ATTEND AND EARN

3 CPD HOURS



## Navigating the Coronial Jurisdiction: A Practical Guide for Lawyers



## Advanced Probate Disputes: Trends & Practice Under the FPA, PRA & Testamentary Promises

TUESDAY, 23 JUNE 2026  
1.00PM TO 2.00PM

WEB266NZA14  
\$130

Gain the confidence and clarity you need to navigate the increasingly complex and high-profile coronial jurisdiction. Understand what to expect at each stage of an inquiry and how to engage effectively on behalf of your client or organisation. Drawing on real-world experience from counsel involved in some of the country's most significant coronial inquiries, you'll learn how to manage evidential and procedural challenges, understand the strategic role of counsel and respond effectively to findings and recommendations. Whether you are new to the jurisdiction or seeking to strengthen your practice, gain valuable, actionable guidance to help you manage risk, advise with confidence and operate effectively in a highly public and evolving legal environment.

### NAVIGATING THE CORONIAL JURISDICTION: A PRACTICAL GUIDE FOR LAWYERS

The coronial jurisdiction is evolving rapidly with inquiries becoming larger, more complex, and increasingly public facing, yet it remains unfamiliar territory for many practitioners. Be equipped with a practical guide to coronial inquiries, an understanding of the stages of an inquiry, the role of counsel and the unique procedural considerations that arise in this jurisdiction. You'll also build a clear, working understanding of how the Coroner's Court operates and how to engage with inquiries effectively.

You will gain practical insights into:

- The fundamentals of the jurisdiction
- The life of a coronial inquiry from death to findings
- The Coroner's statutory scope and powers
- The ways organisations and individuals become involved in coronial inquiries
- The role of Counsel in inquiries and inquests
- Evidential issues and procedural fairness
- The effect of a Coroner's findings and recommendations

Presented by **Christina Twyman**, Partner, Regulatory & Prosecutions, Wynn Williams and **Joshua Shaw**, Partner, Regulatory & Prosecutions, Wynn Williams

#### Learning Objectives:

- Understand the structure and operation of the coronial jurisdiction
- Understand the practical implications of coronial findings and recommendations, including how to engage effectively in inquiries and inquests, manage risk and respond strategically to outcomes in an increasingly public and complex environment.

TUESDAY, 23 JUNE 2026  
1.00PM TO 2.00PM

WEB266NZA14  
\$130

Gain advanced, practice-focused insights into contemporary probate disputes, including the evidential and strategic foundations of fraudulent calumny claims, emerging approaches under the Family Protection Act, executors' 'claw back' claims and managing conflict-of-interest allegations. Take away practical decision-making tools for navigating multi-claim estates—prioritising and sequencing claims, assessing evidence and settlement options, managing costs, and managing beneficiaries' expectations. Gain essential insights through drawing on the experience of leading barristers and specialist practitioners.

Chair: **Sonja Clapham**, Barrister, Shortland Chambers

### FRAUDULENT CALUMNY

- Analysis of the essential elements
- Burden of proof

Presented by **Vicki Ammundsen**, Director, Vicki Ammundsen Trust Law

### THE MODERN FAMILY PROTECTION ACT: TRENDS, CHALLENGES, AND EVOLVING JUDICIAL APPROACHES

- Fiduciary duty of a testator
- Removing assets to avoid FPA claim: will the transfer of assets to trust by a testator prior to death successfully defeat a Family Protection Act claim?

Presented by **Sally Morris**, Partner, Morris Legal

### EXECUTORS 'CLAW BACK' CLAIMS UNDER S88(2) OF THE PROPERTY (RELATIONSHIPS) ACT

- Duties as an executor
- Timeframes and considerations: Key considerations

Presented by **Miranda Gray**, Partner, Tavendale + Partners

### MANAGING CONFLICT-OF-INTEREST ALLEGATIONS: WHEN IS IT A CONFLICT AND WHEN ISN'T IT

Presented by **Sam Jeffs**, Barrister, Mills Lane Chambers

### PANEL DISCUSSION: HOW TO MANAGE MULTIPLE CLAIMS AGAINST A SINGLE ESTATE: CHOOSING THE MOST EFFECTIVE PATH

Using real life scenarios, the panellists will discuss strategic decision making when claims compete or intersect, including prioritisation, sequencing, settlement considerations, evidential challenges, and cost management. Drawing on their experience at the bar and in practice, the panel will share practical insights on navigating risk, managing beneficiaries' expectations, and choosing the most effective pathway to resolution in complex, multclaim estates.

Facilitator:

**Sonja Clapham**, Barrister, Shortland Chambers

Panellists:

**Miranda Gray**, Partner, Tavendale and Partner

**Carmel Walsh**, Barrister, Bankside Chambers

**Dr Rhonda Powell**, Barrister, Kate Sheppard Chambers

#### Learning Objectives:

- Identify recent developments in estate dispute litigation
- Analyse Family Protection Act claims and asset transfer risks
- Understand fraudulent calumny and evidential requirements
- Apply s 88(2) PRA clawback principles in practice
- Recognise and manage conflict of interest issues
- Develop strategies for resolving multiple claims against a single estate

ATTEND AND EARN

1 CPD HOUR

ATTEND AND EARN

4 CPD HOURS



## Relationship Property: Jurisdiction, Intermingling, Structures and s15

THURSDAY, 25 JUNE 2026  
9.00AM TO 1.15PM

WEB266NZA04  
\$420

This half-day programme is for family law practitioners dealing with complex relationship property disputes. Delivered by leading family law specialists and forensic accountants, you will focus on practical strategies and real world application. Gain insight into jurisdiction issues with overseas elements, uncover the issues and concerns regarding value in trusts and companies, understand how to manage intermingling and separate property plus gain a practical deep dive into section 15 economic disparity.

Chair: **Lili-Marina Stanley**, Partner, Reids Family Law

### FROM AUCKLAND TO ANYWHERE: THE CURRENT NZ COURT APPROACH TO JURISDICTION AND FOREIGN RELATIONSHIP PROPERTY LAW

Presented by **Jeremy Johnson**, Barrister /Arbitrator, Bankside Chambers, and **Dylan Pine**, Director, Clendon Webb

### TRUSTS, COMPANIES, AND HIDDEN VALUE: A PRACTITIONER'S GUIDE TO CRACKING COMPLEX STRUCTURES IN RELATIONSHIP PROPERTY SETTLEMENTS

Navigate the complexities of relationship property settlements where transparency is clouded by Trusts and companies. Identify when it's time to look behind legal forms to uncover the true value and nature of relationship property.

- Looking back – the Investigative Phase
  - Identifying need for analysis ('red flags')
  - Reviewing contracting-out agreements (s 21)
  - Navigating Dispositions to Trusts and Companies (s 44)
- Looking ahead - Valuation and Settlement
  - Achieving a fair valuation of company interests
  - Making settlements that are tax aware

Presented by **Julie Herccock**, Founder Director, Beyond the Quill, Chartered Accountant and Forensic Accounting Specialist

### INTERMINGLING OF RELATIONSHIP PROPERTY WITH SEPARATE PROPERTY: SALARY SACRIFICE AND INCREASING/DECREASING VALUE (S9A AND S17A) SACRIFICE AND INCREASING/DECREASING VALUE (S 9A & S 17A)

- When separate becomes Relationship Property (s 9A)
- When value is reduced (s17A)
- Salary sacrifice contributions-sacrifice contributions
- Intermingling and tracing
- Valuation and quantification
- Common pitfalls

Presented by **Tracy Chubb**, Barrister, Tracy Chubb Barrister

### PRACTICAL SCENARIO: CRACKING S15: A PRACTICAL DEEP DIVE INTO ECONOMIC DISPARITY -HOW TO QUANTIFY, PROVE AND ARGUE IT DIVE INTO ECONOMIC DISPARITY – HOW TO QUANTIFY, PROVE, AND ARGUE IT

Take a step by step walk through a “real world” s15 scenario, covering:--15 scenario, covering:

- How to quantify economic disparity using practical, defensible methodologies
- What evidence to gather to support (or defend against) an s15 claim
- How to structure a persuasive argument from opening premise through to practical outcomes
- How to deal with contingencies in different factual situations, including:
  - arguing the appropriate *period of disparity*
  - addressing competing interpretations
  - resolving the many *subjectivities* inherent in s15 analysis

Presented by **Minka Boddé**, Special Counsel and Family Law Specialist, Aspiring Law, and **Julie Herccock**, Founder Director, Beyond the Quill, Chartered Accountant and Forensic Accounting Specialist

#### Learning Objectives:

- Understand when New Zealand courts will deal with relationship property disputes involving overseas elements
- Learn how to identify and value interests in trusts and companies for fair relationship property outcomes
- Understand how separate property can be altered through intermingling and how to quantify the effect
- Gain practical skills to quantify and argue section 15 economic disparity claims

ATTEND AND EARN

4 CPD HOURS



## Implications of the New Health and Safety at Work Act Reforms

THURSDAY, 25 JUNE 2026  
1.00PM TO 2.00PM

WEB266NZA13  
\$130

Understand what these significant Work Health and Safety Act reforms and what they will mean for you in practice, including likely new areas of legal risk. Timed to follow the release of the Select Committee report on the Health and Safety at Work Amendment Bill, you will cut through the controversy and gain clear, practical guidance on what the proposed reforms will really mean for your, or your clients', organisation. Understand how the reforms will affect small, low-risk businesses, introduce "safe harbour" protections and clarify long-standing grey areas around officer due diligence. You will gain an understanding of where obligations may be narrowed, where risks may shift and how to respond confidently to the new legal landscape so that you can adapt early, manage exposure and make informed decisions.

### NEW HEALTH AND SAFETY AT WORK ACT REFORM

Significant health and safety reform is underway, and has attracted some strong criticism, but what will it mean for your or your clients' businesses and officers? This session is scheduled to follow the release of the Select Committee report on the Health and Safety at Work Amendment Bill and you will walk away with an understanding of the most significant proposals as amended through the Select Committee process, including:

- Confining the duties of small "low risk" businesses to "critical risks", potentially affecting 97% of businesses
- Introducing "safe harbours" for PCBUs if compliant with Approved Codes of Practice
- Amendments to the duties relating to recreational access to land
- Removing overlap between the Health and Safety at Work Act and other legislation
- Clarifying and limiting the due diligence duties for officers

Presented by **Emma Peterson**, Partner, Russell McVeagh and **Mark Campbell**, Special Counsel, Russell McVeagh

### Learning Objectives:

- Interpret the proposed Health and Safety at Work Act reforms by understanding the key amendments emerging from the Select Committee process.
- Apply the reforms in practice by identifying where obligations may be narrowed, where new or shifting legal risks may arise, and how to respond proactively to manage compliance, reduce exposure and make informed decisions for your organisation or clients.



## Legal AI Intensive: Insights, Implications and Drafting

MONDAY, 29 JUNE 2026  
2.00PM TO 4.00PM

WEB266NZA11  
\$255

Get practical, practical guidance on AI tools and their use, implementation and implications for legal practice. Gain insight into the specific use of AI in contract drafting. Walk away with clear use cases, ethical and compliance implications and tips to work faster and more confidently so that you can deliver better outcomes for clients and your team.

Chair: **Peter Fernando**, Partner, Duncan Cotterill

### AI IN LEGAL PRACTICE: PRACTICAL INSIGHTS AND PROFESSIONAL IMPLICATIONS

- Current AI tools and use cases: gain insight into the legal sector AI tools and their application in legal practice
- Risks and opportunities: examine the key ethical, compliance and reliability considerations, alongside the emerging efficiency opportunities AI presents
- Transforming legal services: how AI is reshaping client expectations, service delivery models and the skill sets lawyers need in the provision of legal services

Presented by **Tom Maasland**, Partner, MinterEllisonRuddWatts

### AI IN CONTRACT DRAFTING: A PRACTICAL GUIDE

- Gain a practical guide on how generative AI tools can be used in contract drafting, including:
- Key criteria for selecting an AI contract drafting tool
- Practical tips for getting the best from any AI contract drafting tool

Presented by **Anchali Anandanayagam**, Partner, Hudson Gavin Martin

### Learning Objectives:

- Understand how AI is currently being used in legal practice, including key tools and use cases in contract drafting and advisory work, and how these technologies are reshaping legal service delivery, client expectations and required lawyer skill sets.
- Assess the practical, ethical and professional implications of using AI in legal work, including how to select and effectively use AI tools while managing risks relating to accuracy, confidentiality, compliance and professional responsibility.

ATTEND AND EARN

1 CPD HOUR

ATTEND AND EARN

2 CPD HOURS